

ASX ANNOUNCEMENT

27 February 2012



CWH Resources Ltd

A.C.N. 099 230 111

Suite 1503, Level 15
97-99 Bathurst Street
Sydney NSW 2009

website
www.cwh.com.au
tel
+61 2 9268 0555
fax
+61 2 9268 0155

Dispute with RFGT Australia Pty Limited

CWH Resources Limited (ASX:CWH) is pleased to update the market on the dispute with RFGT Australia Pty Limited ("RFGT") that was summarised at page 88 of the replacement prospectus.

On 23 February 2012 CWH was served with a statement of claim in the District Court, whereby RFGT claims \$360,890 plus interest and costs in connection with payment for geotechnical services provided to CWH during 2011.

CWH disputes that claim and has instructed its solicitors to lodge a defence, and also to cross-claim to recover \$50,000 plus other damages plus interest and costs from RFGT.

RFGT had represented that it would provide CWH with a report to JORC standard. The report that was provided was not to JORC standard. Further, Mr Andrew Graham, the principal geologist responsible for the report, has told CWH that its release to CWH by RFGT was not authorised, that it remains his property and that CWH may not rely on the report.

Through its solicitors (Whittens Lawyers & Consultants) CWH is defending the claim by RFGT and cross-claiming against RFGT in relation to its misleading and deceptive conduct.

CWH anticipates that, if the matter does not settle, it will come before the courts in the last quarter of 2012.

Yours faithfully

Alistair McKeough
Company Secretary

For more information, please contact:

Alistair McKeough
Company Secretary
Tel: 61 2 8072 1400
Fax: 61 2 9283 1970
Email: amckeough@whittens.com.au

Jack Luo
CWH Resources Limited Office Manager
Tel 612 2 9268 0555
Fax: 61 2 9268 0155
Email: office@cwh.com.au