

ASX ANNOUNCEMENT

7 September 2012



CWH Resources Ltd

A.C.N. 009 230 111

Suite 1503, Level 15

97-99 Bathurst Street

Sydney NSW 2000

website

www.cwh.com.au

tel

+61 2 9268 0555

fax

+61 2 9268 0155

Peko update

In response to the announcement of CWH being in negotiations for acquisition of Peko tenements, the Company has been contacted by a Mr Simon Robinson, who is a director of Tennant Creek Metals Pty Ltd.

Mr Robinson asserts a licence interest in the Peko tenements, which is said to arise under a Deed of Company Arrangement for Peko Rehabilitation Project Pty Ltd, which is being administered by Deloitte Touche Tohmatsu.

CWH is aware of there being litigation and contested claims in relation to the Peko tenements.

CWH is in discussions with the owner of the tenements.

Yours faithfully,

Alistair McKeough
Company Secretary

For more information, please contact:

Alistair McKeough

Company Secretary

Tel: 61 2 8072 1400

Fax: 61 2 9283 1970

Email: amckeough@whittens.com.au

Jack Luo

CWH Resources Limited Office Manager

Tel 612 2 9268 0555

Fax: 61 2 9268 0155

Email: office@cwh.com.au

Important note

This announcement contains or may contain forward-looking statements that are based on the Company's beliefs, assumptions and expectations and on information currently available to management. That information may include information provided to the Company by other parties which has not been independently verified. All statements that address operating performance, events, or developments that the Company expects or anticipates will occur in the future are forward-looking statements, including without limitation the Company's expectations with respect to potential revenues, costs, profitability and financial performance. The Company believes that forward-looking statements are reasonable as and when made.