

20 August 2012

ASX Announcement – Capital Raising

Callabonna Uranium Ltd intends to undertake a placement of up to 17,136,777 fully paid ordinary shares in the Company at an issue price of \$0.02 per share with a free attaching option exercisable at 3 cents expiring 30 June 2017 to raise up to \$342,735.

The placement will be made subject to shareholder approval at an EGM to be held on 24 September 2012. Details of the meeting will be released to the market shortly.



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Chairman

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