



MARKET RELEASE

10 April 2012

Apollo Consolidated Limited

PRE-REINSTATEMENT DISCLOSURE

Apollo Consolidated Limited (the "Company") will be reinstated to official quotation as from the commencement of trading on Wednesday, 11 April 2012, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX listing rules.

The following information is released as pre-reinstatement disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Appendix 1A.
5. Statement of the capital structure of the Company, including number and escrow period of restricted securities.
6. Statement confirming completion of the acquisition of all of the issued share capital of Aspire Minerals Pty Ltd.
7. Updated statement of financial position.
8. Updated statement of commitments.
9. Statement confirming compliance with the Listing Rules.

Security Code: AOP

Dave Filov
Adviser, Listings (Perth)