



ASX Circular

Date: 10 April 2012

Key topics

1. Apollo Consolidated Limited
2. ASX Code: AOP
3. Reinstatement

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 Listing Officers
 ASX Settlement Participants
 Operations Managers (back office)
 Share Registries
 ASX Clear Participants
 Market Participants

Authorised by

Dave Filov

Contact

Dave Filov

Telephone

(08) 9224 0000

ASX Limited
 ABN 98 008 624 691
 Exchange Centre
 20 Bridge Street
 Sydney NSW 2000
 PO Box H224
 Australia Square NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

APOLLO CONSOLIDATED LIMITED

REINSTATEMENT TO OFFICIAL QUOTATION

The securities of Apollo Consolidated Limited (the "Company") were suspended from Official Quotation on 23 December 2011.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Wednesday 11 April 2012, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

<u>Quoted Securities:</u>	41,894,321 fully paid ordinary shares
<u>ASX Code:</u>	AOP
<u>Time:</u>	10.00am AEST (8am WST)
<u>Date:</u>	11 April 2012
<u>ASX Trade Abbreviation:</u>	APOLLOCONS
<u>ISIN:</u>	AU000000AOP2
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	To be advised
<u>Registered Office:</u>	Level 4, The Read Buildings 16 Milligan Street PERTH WA 6000
<u>Principal Place of Business:</u>	Level 4, The Read Buildings 16 Milligan Street PERTH WA 6000
	Tel: +61 8 9321 0771 Fax: +61 8 9321 4333
<u>Company Secretary:</u>	Mr Alex Neuling
<u>Share Registry:</u>	Computershare Investor Services Pty Limited Level 2, Reserve Bank Building 45 St Georges Terrace PERTH WA 6000
	Tel: 1300 787 272 Fax: +61 8 9323 2033
<u>Balance Date:</u>	30 June

<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Victoria
<u>Dividend Policy:</u>	N/A
<u>Activities:</u>	Mineral exploration
<u>Restricted Securities</u>	<p>1,507,547 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from commencement of reinstatement to official quotation.</p> <p>15,000,000 unquoted options exercisable at \$0.20 each on or before 31 December 2016, classified by ASX as restricted securities to be held in escrow for a period of 24 months from commencement of reinstatement to official quotation.</p> <p>333,333 unquoted options exercisable at \$0.20 each on or before 31 December 2014, classified by ASX as restricted securities to be held in escrow for a period of 24 months from commencement of reinstatement to official quotation.</p> <p>2,291,401 tranche 1 performance shares, converting to 2,291,401 fully paid ordinary shares if the Company makes an announcement within 5 years from the date of issue confirming a JORC inferred resource within the Aspire tenements of at least 500,000 oz of gold at a grade equal to or above 1.8g/t, classified by ASX as restricted securities to be held in escrow for a period of 24 months from commencement of reinstatement to official quotation.</p> <p>2,291,401 tranche 2 performance shares, converting to 2,291,401 fully paid ordinary shares if the Company makes an announcement within 5 years from the date of issue confirming a JORC inferred resource within the Aspire tenements of at least 1,000,000 oz of gold at a grade equal to or above 1.8g/t, classified by ASX as restricted securities to be held in escrow for a period of 24 months from commencement of reinstatement to official quotation.</p>

1,458,599 tranche 1 performance shares, converting to 1,458,599 fully paid ordinary shares if the Company makes an announcement within 5 years from the date of issue confirming a JORC inferred resource within the Aspire tenements of at least 500,000 oz of gold at a grade equal to or above 1.8g/t, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue of the performance shares.

1,458,599 tranche 2 performance shares, converting to 1,458,599 fully paid ordinary shares if the Company makes an announcement within 5 years from the date of issue confirming a JORC inferred resource within the Aspire tenements of at least 1,000,000 oz of gold at a grade equal to or above 1.8g/t, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue of the performance shares.