



ASX ANNOUNCEMENT

By e-lodgement

10 April 2012

ASX Code: AOP

PRE-REINSTATEMENT DISCLOSURE

Apollo Consolidated Limited (ASX: AOP, **Apollo** or **Company**) confirms that following the issue of 5,000,000 new fully paid ordinary shares and 7,500,000 performance shares (as approved by shareholders at a general meeting on 23 December 2011) the Company has completed the acquisition of Aspire Minerals Pty Ltd. Apollo also now provides the following information as pre-reinstatement disclosure:

Share Distribution Schedule

Refer to Appendix A.

Schedule of Top 20 Shareholders

Refer to Appendix B.

Capital Structure of the Company

As at today's date the Company has the following shares on issue:

Fully Paid Ordinary Shares:	Performance Shares	Options
43,401,868	7,500,000	15,333,333

Securities Subject to escrow restrictions

Included within the above totals, Apollo has securities on issue subject to escrow restrictions as follows:

Securities	Number	Restriction Period
Fully Paid Ordinary Shares	1,507,547	24 months from the date of reinstatement to trading of the Company's securities
Unlisted Options	15,333,333	24 months from the date of reinstatement to trading of the Company's securities
Performance Shares	4,582,802	24 months from the date of reinstatement to trading of the Company's securities
Performance Shares	2,917,198	12 Months from the date of issue of the securities

Updated Pro-forma Statement of Financial Position

Refer to Appendix C.

Updated Statement of Commitments based on actual funds raised pursuant to Prospectus

Refer to Appendix D.

Apollo confirms that the Company is in compliance with the Listing Rules and in particular Listing Rule 3.1.

APPENDIX A

APOLLO CONSOLIDATED
LIMITED
Range of Units Snapshot

ORDINARY FULLY PAID SHARES (TOTAL) As of 4 April 2012

Range	Total holders	Units	Composition : ORD % of Issued Capital
1 - 1,000	848	57,625	0.13%
1,001 - 5,000	160	463,837	1.07%
5,001 - 10,000	140	1,150,592	2.65%
10,001 - 100,000	355	13,109,779	30.21%
100,001 - 9,999,999,999	77	28,620,035	65.94%
Rounding			0.00%
Total	1,580	43,401,868	100.00%

APPENDIX B

APOLLO CONSOLIDATED LIMITED

ORDINARY FULLY PAID SHARES
(TOTAL) As of 04 Apr 2012
Composition : ORD

Top Holders Snapshot - Ungrouped

Rank	Name	Units	% of Units
1	MR ROBERT GHERGHETTA	1,979,060	4.6%
2	ALBA CAPITAL PTY LTD	1,550,000	3.6%
3	ROYAL PARK SERVICES PTY LTD	1,393,334	3.2%
4	CRESTHAVEN INVESTMENTS PTY LTD	1,376,385	3.2%
5	BLUEKNIGHT CORPORATION PTY LTD	1,166,668	2.7%
6	KINGSLANE PTY LTD <CRANSTON SUPERANNUATION A/C>	1,080,001	2.5%
7	MR DAVID ARTHUR PAGANIN <D A PAGANIN FAMILY NO 2 A/C>	916,667	2.1%
8	MR GARY JIARUI ZHOU	733,334	1.7%
9	AUSTRALIAN GLOBAL CAPITAL PTY LTD	666,667	1.5%
10	MR BARRY ROWLAND WRIGHT + MRS BETTY ANN WRIGHT <WRIGHT SUPER FUND A/C>	626,742	1.4%
11	MR PETER WILLIAMS	571,404	1.3%
12	INVIA CUSTODIAN PTY LIMITED <RED A/C>	516,667	1.2%
13	SANPEREZ PTY LTD <P CHALMERS PARTNERSHIP A/C>	500,167	1.2%
14	BYRNE HOLDINGS PTY LTD	500,000	1.2%
15	RANCHLAND HOLDINGS PTY LTD <RC STEINEPREIS FAMILY 1 A/C>	500,000	1.2%
16	MR ROGER STEINEPREIS + MRS JACQUELINE STEINEPREIS <RC & JM STEINEPREIS S/F A/C>	500,000	1.2%
17	BENONI PTY LTD <THE MKJ SUPER FUND A/C>	333,334	0.8%
18	CASTLE BAILEY PTY LTD <D & S BAILEY FAMILY A/C>	333,334	0.8%
19	MR ROY ANDREW ISAAC	333,334	0.8%
20	MR DAVID ARTHUR PAGANIN <DA PAGANIN FAMILY NO 2 A/C>	333,334	0.8%
Totals: Top 20 holders of ORDINARY FULLY PAID SHARES (TOTAL)		15,910,432	36.7%
Total Remaining Holders Balance		27,491,436	63.3%

APPENDIX C

Assets	31-Dec 2011 \$	\$
	Audit Reviewed	Proforma
Current assets		
Cash and cash equivalents available to the Consolidated Entity	1,065,605	3,533,283
Trade and other receivables	35,481	65,488
Inventories	-	-
Total current assets	1,101,086	3,598,771
Non-current assets		
Trade & other receivables	349,775	-
Property, Plant & Equipment	-	3,209
Capitalised exploration and evaluation expenditure	269,421	3,438,004
Total non-current assets	619,196	3,441,213
Total assets	1,720,282	7,039,984
Liabilities		
Current liabilities		
Trade and other payables	201,240	352,095
Total current liabilities	201,240	352,095
Non-current liabilities		
Deferred tax liabilities	-	593,847
Total non-current liabilities	-	593,847
Total liabilities	201,240	945,942
Net assets	1,519,042	6,094,042
Equity		
Issued capital	34,399,525	37,988,672
Reserves	2,016,401	5,586,401
Accumulated losses	-34,896,884	-37,481,031
Total equity	1,519,042	6,094,042

APPENDIX D

The intended use of funds for the period of 2 years, following completion of the acquisition of Aspire (but no grant of a tenement over the lead Seguela project) based on the actual proceeds of the Prospectus Offer and existing cash reserves of approximately \$850,000 is as follows:

ITEM OF EXPENDITURE	AMOUNT
Costs of the issue	300,000
Exploration Year 1	633,000
Exploration Year 2	1,033,000
General & Administrative Expenses Year 1	606,000
General & Administrative Expenses Year 1	583,000
Working Capital Year 1 & 2	445,000
TOTAL	3,600,000

The intended use of funds for the period of 2 years, following completion of the acquisition of Aspire and assuming grant of a tenement over the lead Seguela project, based on the actual proceeds of the Prospectus Offer and existing cash reserves of approximately \$1,000,000 is as follows:

ITEM OF EXPENDITURE	AMOUNT
Costs of the issue	300,000
Exploration Year 1	890,000
Exploration Year 2	758,000
General & Administrative Expenses Year 1	606,000
General & Administrative Expenses Year 1	583,000
Working Capital Year 1 & 2	463,000
TOTAL	3,600,000