

17 August 2012

Company Announcements
ASX Ltd
Electronic Lodgement

NON-RENOUNCEABLE RIGHTS ISSUE

HIGHLIGHTS

- A 2 for 3 non-renounceable pro-rata Rights Issue at \$0.001 per share
- Total capital raising of \$1.5million (before costs) to be used for working capital and the pursuit of new opportunities
- The Rights Issue is fully underwritten by Taylor Collison Limited

1. Rights Issue

- Australia Oriental Minerals NL ("AOM" or the "Company") advises that it will undertake a 2 for 3 non-renounceable pro-rata Rights Issue at \$0.001 per share to raise up to \$1.5 million (before costs).
- The timetable for the Rights Issue is set out in Section 2 below.
- The Rights Issue will result in the issue of up to 1.5B shares, taking the Company's total issued ordinary share capital to approximately 3.8B shares.
- The Rights Issue is fully underwritten by Taylor Collison Limited.
- The funds raised will be used for working capital and for capturing new opportunities.
- The Rights Issue is available to all shareholders with registered addresses in Australia and New Zealand.
- Full details of the Rights Issue will be contained in the Offer Booklet to be lodged with the ASX and to be dispatched to eligible shareholders in accordance with the timetable below.

2. Indicative Timetable for Rights Issue

Event	Date
Announcement of Offer	Friday 17 August 2012
Appendix 3B and cleansing notice lodged with the ASX	Friday 17 August 2012
Letter to Shareholders	Monday 20 August 2012
Ex-date – the date on which Existing Shares commence trading without the right to participate in the Offer	Tuesday 21 August 2012
Record Date – the date for determining Entitlements of Eligible Shareholders to participate in the Offer (7pm Adelaide time)	Monday 27 August 2012

Australia Oriental Minerals NL

Level 5 70 Pirie Street, Adelaide
SOUTH AUSTRALIA 5000, Australia

T +61 2 8359 2500 M +61 417 850 245

ACN: 010 126 708



Offer Document sent to Shareholders – Offer opens; cleansing notice lodged with ASX	Wednesday, 29 August 2012
Closing Date (5pm Adelaide time)	Wednesday, 12 September 2012
Securities quoted on a deferred settlement basis	Thursday, 13 September 2012
Rights Issue shortfall Notice to be given under the Underwriting Agreement	Monday, 17 September 2012
Settlement Date and on-sale cleansing statement lodged with ASX	Wednesday, 19 September 2012
Despatch date (deferred settlement trading ends)	Thursday, 20 September 2012
Normal trading resumes	Friday, 21 September 2012

These dates are subject to change and are indicative only. AOM reserves the rights to amend this timetable including, subject to the Corporations Act and Listing Rules, to extend the Closing Date.

3. Other Information

An Appendix 3B in respect of the Rights Issue and a “cleansing statement” under the Corporations Act accompany this announcement.

For further information contact:

Neil Young
Managing Director
Australia Oriental Minerals NL
+61 417 850 245
neil.young@aoenergy.com.au

Australia Oriental Minerals NL

Level 5 70 Pirie Street, Adelaide
SOUTH AUSTRALIA 5000, Australia

T +61 2 8359 2500 **M** +61 417 850 245

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