



AUSTRALIA
ORIENTAL
MINERALS

16 October 2012

Company Announcements
ASX Ltd
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GENERAL MEETING

Australia Oriental Minerals NL (“AOM” or the “Company”) is pleased to announce the calling of a General Meeting to be held on 14 November 2012. The General Meeting notice will be lodged with the ASX shortly and mailed out to shareholders thereafter.

In all, no less than 26 resolutions will be addressed at the Meeting. However, these can be grouped into the following simple categories:

1. Corporate matters associated with the change of business to oil and gas exploration and production. This includes consolidating the Company’s shares on a 1:67 basis.
2. Items associated with the recently announced acquisition of rights to acquire interests in oil-fields in Kazakhstan.
3. Approval of a capital raising. This is to raise up to \$20M at 20c per share (post consolidation), by way of placement.
4. Items associated with the recent Board changes, including elections of Directors, equity-based Director compensation, etc.
5. General corporate governance matters, including adopting a modern constitution, changing from NL to Limited status, etc.

The Board of AOM encourages shareholders to exercise their rights to vote on the resolutions set out in the notice.

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