



AUSTRALIA
ORIENTAL
MINERALS

17 September 2012

Company Announcements
ASX Ltd
Electronic Lodgement

CLOSING OF RIGHTS ISSUE

Australia Oriental Minerals NL's ("AOM" or the "Company") 2 for 3 non-renounceable rights issue closed at 5.00pm (ACST) on Wednesday 12 September 2012.

At closure, applications had been received from eligible shareholders for ~946k shares, which at the issue price of \$0.001 per share, has raised \$946k.

Deferred trading of these securities ends on Thursday 20 September 2012, which is also the despatch date.

A shortfall notice under the Underwriting Agreement between AOM and Taylor Collison Limited will be issued shortly and the Company expects to receive all funds sought by the end of this week.

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