

12 March 2012

ASX ANNOUNCEMENT

COMPLETION OF RIGHTS ISSUE.

Analytica Ltd ('Analytica' or 'the Company') is pleased to advise the completion of the \$2.8 million rights issue. The shortfall of \$861,897 has been received by the allotment of shares for underwriting provided by directors.

These funds permit Analytica flexibility and the confidence to continue the development of markets for the burettes as well as the development of the pelvic floor system.

For, and on behalf of the board,

Dr Michael Monsour

Chairman.