

## **ASX Announcement**

3 December 2012

### **Successful completion of on-market share buy-back**

Austock Group Limited (ASX:ACK) announces the successful completion of its on-market share buy-back.

Under the buy-back, announced on 6 August 2012, Austock bought back 27 million shares, or approximately 20% of its issued capital, for total consideration of \$4,312,809.

A Final Share Buy Back Notice (Appendix 3F) is attached.

Following the cancellation of all the shares bought back and implementation of the selective capital reduction approved by shareholders on 14 November 2012, Austock's share capital will comprise 99,688,421 fully paid ordinary shares and 3,873,420 partly paid ordinary shares.

**Bill Bessemer**  
**Chief Executive Officer and Director**

# Appendix 3F

## Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
AUSTOCK GROUP LIMITED	90 087 334 370

We (the entity) give ASX the following information.

### Description of buy-back

1	Type of buy-back	On-market
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### Details of all shares/units bought back

2	Number of shares/units bought back	27,000,000
3	Total consideration paid or payable for the shares/units	\$4,312,808.51
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: \$0.16 date: 19 October 2012  lowest price: \$0.15 date: 8 October 2012

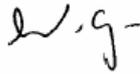
+ See chapter 19 for defined terms.

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: .....Date: 3 December 2012  
(Company secretary)

Print name: Amanda Gawne

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