

1 October 2012

Company Announcements Office
ASX Limited

GENERAL MEETING RESULTS

In accordance with the Corporations Act, the following information is provided to ASX Limited in relation to the resolutions passed by the members of Aurium Resources Limited at its General Meeting held on 30 September 2012 in relation to the proposed merger with Padbury Mining Limited.

The Share Scheme and Option Scheme arrangement were approved on the same day.

Share Scheme General Meeting

Resolution 1: Approval of the Share Scheme arrangement

The total number of proxy votes exercisable by proxies validly appointed was 111,346,836.

The resolution was decided by a poll.

A breakdown of the proxies is as follows:

| | FOR | AGAINST | OPEN | ABSTAIN |
|----------------------|-------------|---------|---------|---------|
| No of Shares | 110,635,836 | 286,000 | 425,000 | NIL |
| No of Holders | 115 | 1 | 8 | NIL |

The resolution was PASSED through a poll with a total number of votes cast of 111,346,836 as follows:

| | FOR | AGAINST | OPEN | ABSTAIN |
|----------------------|-------------|---------|---------|---------|
| No of Shares | 111,060,836 | 286,000 | 425,000 | NIL |
| No of Holders | 123 | 1 | NIL | NIL |

Option Scheme General Meeting

Resolution 1: Approval of the Option Scheme arrangement

The total number of proxy votes exercisable by proxies validly appointed was 70,499,013.

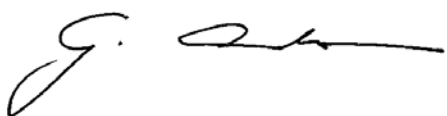
The resolution was decided by a poll.

A breakdown of the proxies is as follows:

| | FOR | AGAINST | OPEN | ABSTAIN |
|----------------------|------------|----------------|-------------|----------------|
| No of Options | 70,499,013 | NIL | NIL | NIL |
| No of Holders | 37 | NIL | NIL | NIL |

The resolution was PASSED through a poll with a total number of votes cast of 70,499,013 as follows:

| | FOR | AGAINST | OPEN | ABSTAIN |
|----------------------|------------|----------------|-------------|----------------|
| No of Options | 70,499,013 | NIL | NIL | NIL |
| No of Holders | 37 | NIL | NIL | NIL |



GRAHAM ANDERSON
Company Secretary