

29 March 2012

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ASX RELEASE

Merger with Bullabulling Gold Limited becomes effective

Auzex Resources Limited is pleased to announce that the scheme of arrangement for the merger with Bullabulling Gold Limited which was approved by Auzex shareholders on 22 March 2012 (**Scheme**) has now become effective.

Auzex confirms that it today lodged with ASIC the order of the Supreme Court of Queensland approving the merger and that the 'Effective Date' (as defined in the Scheme Booklet) is today, 29 March 2012.

For more information, please go to the Company's website (www.auzex.com) or contact John Lawton (Managing Director) or Paul Frederiks (Company Secretary) on +617 3333 2722.