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**ALLMINE GROUP LIMITED**  
(ASX: AZG)

## **ASX/Media Release**

31 July 2012

### **Earnings Update & Appendix 4C for the June 2012 Quarter**

**Melbourne:** Mining services company Allmine Group Limited (ASX: AZG) (**Allmine** or the **Company**) refers to its Appendix 4C for the year and quarter ended 30 June 2012.

The Company has recorded a further quarter of record growth with revenue booked of approximately \$47m representing an increase of 50% on the revenue booked for the 9 months to 31 March 2012. Company revenue for the financial year 2012 is approximately \$140m (unaudited).

The Company continues to experience positive trading conditions and is currently tracking on an annualised revenue basis of in excess of \$180m.

The Company will provide an operational report in conjunction with the release of its full year results that are due 31 August 2012.

### **Guidance and Outlook**

The Company can see no reason to alter its guidance for the 2012 Financial Year.

**– ENDS –**

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#### **About Allmine Group:**

Allmine Group Limited (ASX: AZG) is a mining service company that operates three divisions:

- (i) Engineering, Procurement and Construction via its wholly owned subsidiary Arccon (WA) Pty Ltd;
- (ii) Construction services via its wholly owned subsidiary Construction Industries Australia Limited; and
- (iii) Fixed and Mobile Plant maintenance and associated consumable sales via Allmine Maintenance.

The Allmine Group provides a “life of mine” service proposition to mine owners, mine operators and their subcontractors. The Group’s principal focus is on mineral resource companies.

The Allmine Group undertakes EPC and EPCM projects across the globe, and its maintenance division operates service centres across Perth, Leinster, Karratha and Darwin. In addition to the service centres, the Allmine Group provides on-site labour hire and field service operations and sales of after-market earthmoving components across Australia and Fiji.

[www.allminegroup.com](http://www.allminegroup.com)

[www.arccon.com.au](http://www.arccon.com.au)

[www.constructionindustries.com.au](http://www.constructionindustries.com.au)



# Appendix 4C

## Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

Allmine Group Limited

ABN

68 128 806 271

Quarter ended ("current quarter")

30 June 2012

### Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter	Year to date
		\$A'000	(12 months) \$A'000
1.1	Receipts from customers	34,861	136,724
1.2	Payments for		
	(a) staff costs	(13,611)	(53,258)
	(b) advertising and marketing	(141)	(357)
	(c) research and development	-	-
	(d) leased assets	433	(661)
	(e) other working capital	(17,962)	(83,161)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	96	149
1.5	Interest and other costs of finance paid	(530)	(2045)
1.6	Income taxes paid	(2,205)	(4,369)
1.7	Other (provide details if material)	-	-
<b>Net operating cash flows</b>		<b>941</b>	<b>(6,978)</b>

+ See chapter 19 for defined terms.

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	Current quarter \$A'000	Year to date (12 months) \$A'000
1.8 Net operating cash flows (carried forward)	941	(6,978)
<b>1.9 Cash flows related to investing activities</b>		
Payment for acquisition of:		
(a) businesses (item 5)	-	2,803
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	(497)	(905)
(e) other non-current assets	-	-
<b>1.10 Proceeds from disposal of:</b>		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	129	440
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	-	-
1.13 Other (provide details if material)	(89)	(355)
<b>Net investing cash flows</b>	<b>(457)</b>	<b>1,983</b>
<b>1.14 Total operating and investing cash flows</b>	<b>484</b>	<b>(4,995)</b>
<b>Cash flows related to financing activities</b>		
1.15 Proceeds from issues of shares, options, etc.	-	1,148
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	-	5,000
1.18 Repayment of borrowings	(1,616)	(3,017)
1.19 Dividends paid	-	(1,600)
1.20 Other (provide details if material)	-	-
<b>Net financing cash flows</b>	<b>(1,616)</b>	<b>1,531</b>
<b>Net increase (decrease) in cash held</b>	<b>(1,132)</b>	<b>(3,464)</b>
1.21 Cash at beginning of quarter/year to date	(5,370)	(3,038)
1.22 Exchange rate adjustments to item 1.20		
<b>1.23 Cash at end of quarter</b>	<b>(6,502)</b>	<b>(6,502)</b>

+ See chapter 19 for defined terms.

### Payments to directors of the entity and associates of the directors

### Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	190
1.25	Aggregate amount of loans to the parties included in item 1.11	
1.26	Explanation necessary for an understanding of the transactions	

### Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

- 2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

### Financing facilities available

*Add notes as necessary for an understanding of the position.*

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	16,000	10,432
3.2 Credit standby arrangements		

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**Reconciliation of cash**

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter \$A'000	Previous quarter \$A'000
4.1	Cash on hand and at bank	2,321	3,763
4.2	Deposits at call	1,609	2,580
4.3	Bank overdraft	(10,432)	(11,713)
4.4	Other (provide details)		
<b>Total: cash at end of quarter</b> (item 1.23)		(6,502)	(5,370)

**Acquisitions and disposals of business entities**

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1	Name of entity	
5.2	Place of incorporation or registration	
5.3	Consideration for acquisition or disposal	
5.4	Total net assets	
5.5	Nature of business	

**Compliance statement**

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matter disclosed.



Scott Walkem  
 Chief Executive Officer  
 31 July 2012

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## Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
3. **Accounting Standards.** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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