

News Release

5 October 2012

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Contact

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Directors

Michael Hunt - Chairman
Dominic O'Sullivan – Non-Executive Director
Richard Monti – Executive Director
Dean Felton - Non-Executive Director
Sean Harvey – Non-Executive Director

Issued Capital

419,564,886 Ordinary Shares
22,407,954 Unlisted Options

ASX & TSX Code

AZH (Fully Paid Ordinary Shares)

About Azimuth:

Azimuth Resources is a Guyana focused gold explorer with a portfolio of gold exploration projects totalling over 8,700km² of granted licences (East and West Omai Projects).

Secondary Trading Notice Pursuant to Section 708A(5) of the Corporations Act 2001

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PERTH AUSTRALIA. Azimuth Resources Limited (ASX and TSX: AZH) (the “Company” or “Azimuth”) advises it has today issued 653,725 shares in relation to option exercises and as part consideration for the acquisition of additional mineral properties.

The Corporations Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5) of the Corporations Act.

The Company hereby notifies under section 708A(5)(e) of the Corporations Act that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- (c) as at the date of this notice, the Company has complied with section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. The rights and liabilities attaching to the Shares.

Yours faithfully,

“Richard Monti”

Richard Monti
Executive Director

For more information:

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