



ATTILA RESOURCES
LIMITED

Kodiak Coking Coal Project

August 2012

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Competent Person Statement

The information in this presentation that relates to exploration results is based on information compiled by Mr. Leigh Ryan, a director of the Company, who is a member of the Australian Institute of Geoscientists. Mr. Ryan has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Ryan consents to the inclusion in the report of the matters based on information in the form and context in which it appears.

Further information on the Exploration Target

This exploration target in this presentation is based primarily on information gained during exploration drilling for coalbed methane beginning in the late 1980's and continuing on an intermittent basis to the present. Although none of these programs were intended to define exploration targets and to quantify Mineral (Coal) Resources and Reserves related to the mining of coal, the geophysical logs of these holes provide a wealth of information in this regard. Approximately 90 such wells have been drilled on or proximate to the property to be leased, with the geophysical logs from all wells having been reviewed and coal beds correlated by Stagg Resource Consultants, Inc. ("STAGG"). Additionally, information regarding the thickness and general bed composition of the Atkins and Coke coal beds has been extracted and used by STAGG to conduct geologic modelling in order to quantify tonnage in the two beds. The information gathered in this fashion has been supplemented with the results of ten diamond core drill holes at various locations on the property. Accordingly, the exploration target has been well defined, with the lateral continuity and geometry of the Atkins and Coke coal beds being well established. Because no quality data can be derived from the geophysical logging and because visual observations of the target coal beds and the strata lying above and below cannot be made, the tonnage estimated does not qualify as a Mineral (Coal) Resource.

Highlights

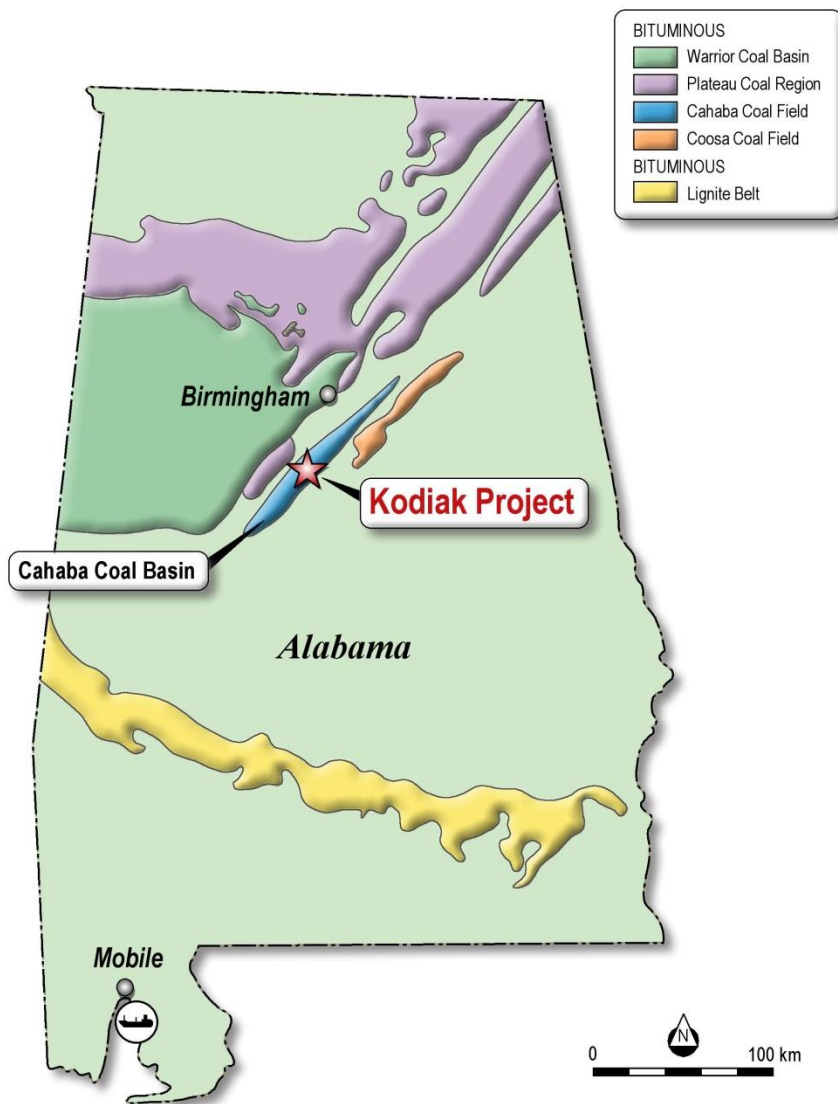
- 70% interest in hard coking coal mining operation in Alabama, USA
- Exploration target of 80-100MT* of hard coking coal from 118 historically drilled coal bed methane wells and diamond core holes on 7,770 acre property
- Operation permitted on private land
- Existing infrastructure (wash plant, rail load out, rail, power, water)
- Nearest port only 350km via existing rail network
- Experienced US-based management team as JV partner
- Drilling to establish JORC resource underway

* The potential quantity and quality of coal in this exploration target is conceptual in nature, there has been insufficient exploration to define a Mineral Resource and it is uncertain if further exploration will result in the determination of a Mineral Resource.

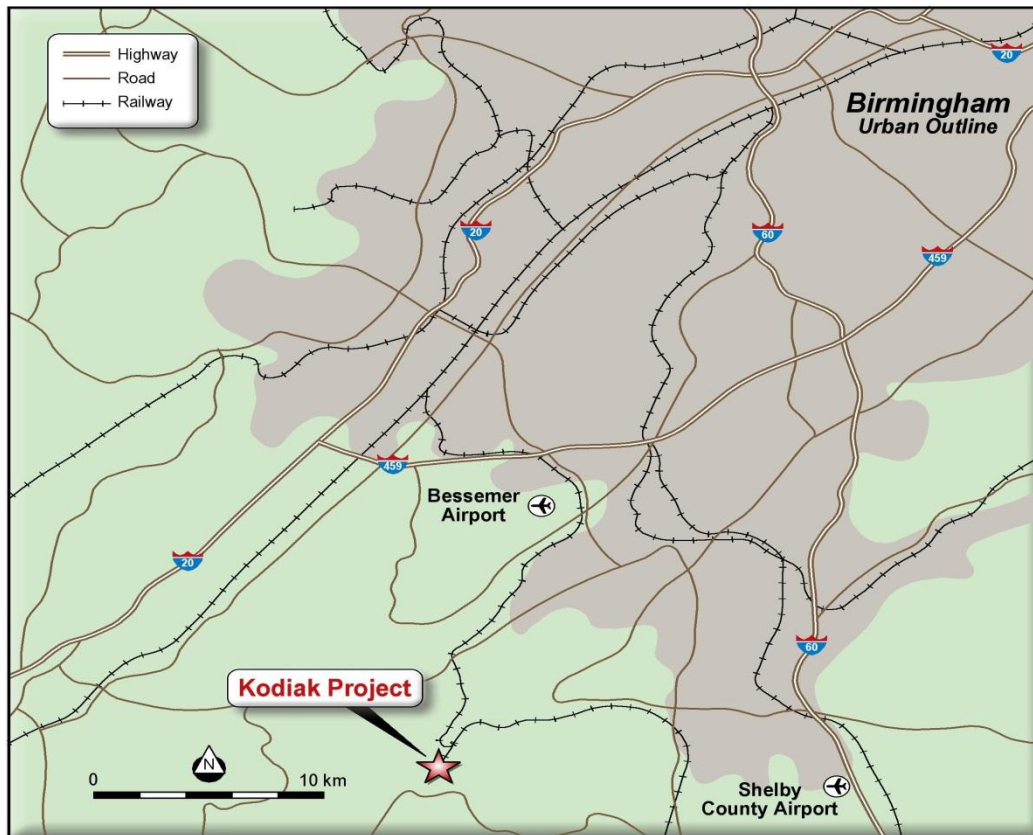


Local Cahaba Basin

- Oldest coal mining area in Alabama (Civil War era)
- 6 minable coal seams of metallurgical quality
- High volatile low-sulfur, low-ash, hard coking coal – superior fluidity
- Estimated +200 million clean recoverable tons of coal remaining in Cahaba Basin
- ~350km via rail to nearest port (Port of Mobile)



Kodiak Coking Coal Project



- Located in Alabama only 30 minutes from heart of Birmingham
- Operational mine on care and maintenance since 2008 due to funding and operational issues
- 7,770 acre coal property with mineral rights leased for 2 coking coal seams
- Permitted – key environmental and mining approvals in place

Infrastructure - already in place



- Infrastructure located on private land
- Wash plant (on care and maintenance)
- Large 150,000t ROM Pad
- Rail load out facility on rail spur
- Roads, power substations, dams and water supply infrastructure
- Offices, equipped workshops, bath houses
- Substantial stores, spares and mobile equipment

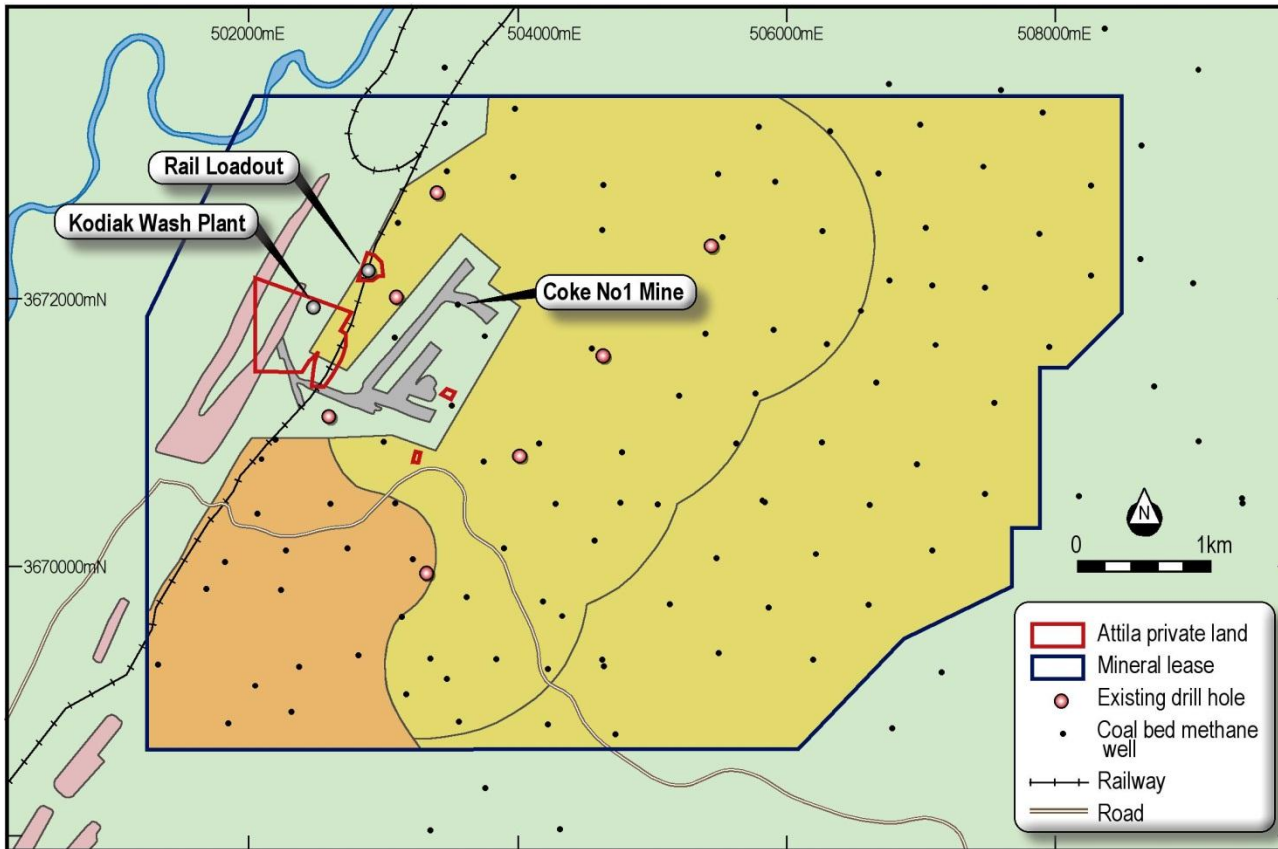
Existing Infrastructure



Existing Infrastructure



Extensive drill database



- Over 90 historical coal bed methane holes drilled previously 1980 – 2007
- 10 historical diamond core holes drilled
- Private mineral ownership for 7,770 acres
- Seams range between ~ 4' – 6' in thickness
- average thickness of target seams of 4.5' thick

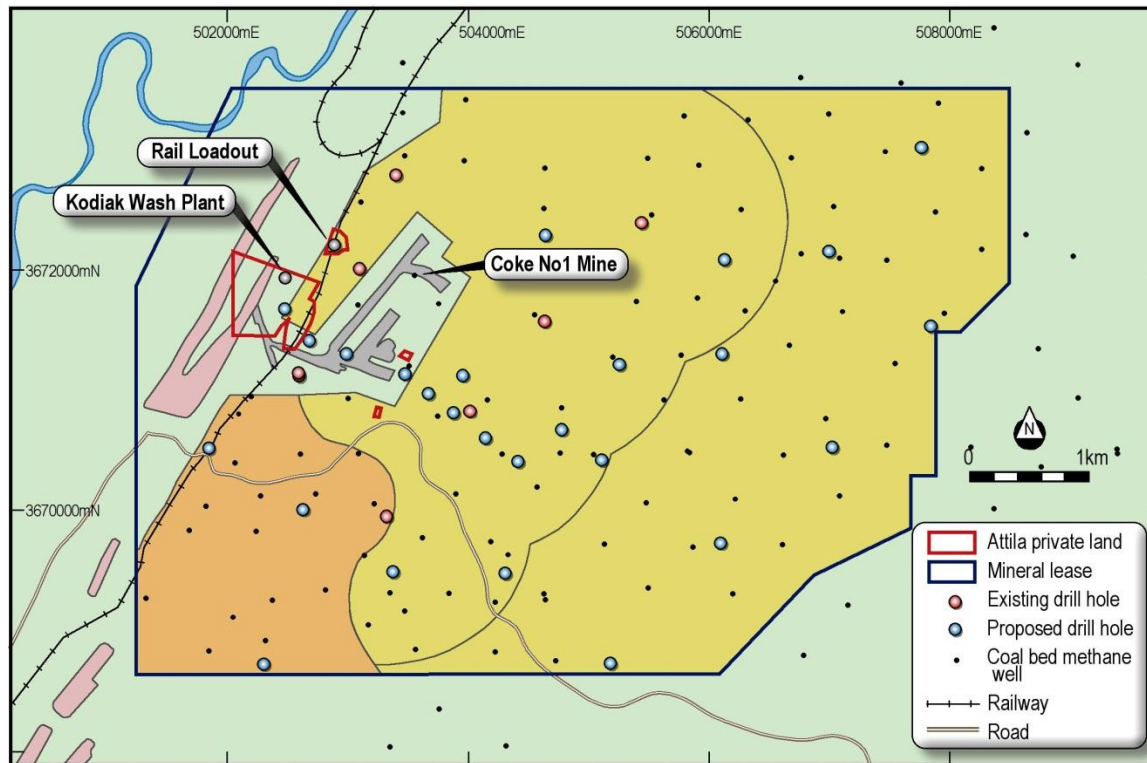
Coal Quality – High Volatile Bituminous Coal

- Hard Coking Coal – Free Swell Index 8.5 - 9
- Low ash 4%
- Low sulphur 0.56%
- Very high fixed carbon 59%
- Extremely high fluidity >8000 ddpm
- Coal quality defined from historical drilling and production
- Full metallurgical testing to commence during current drill program

Ideal for export blending metallurgical coal markets



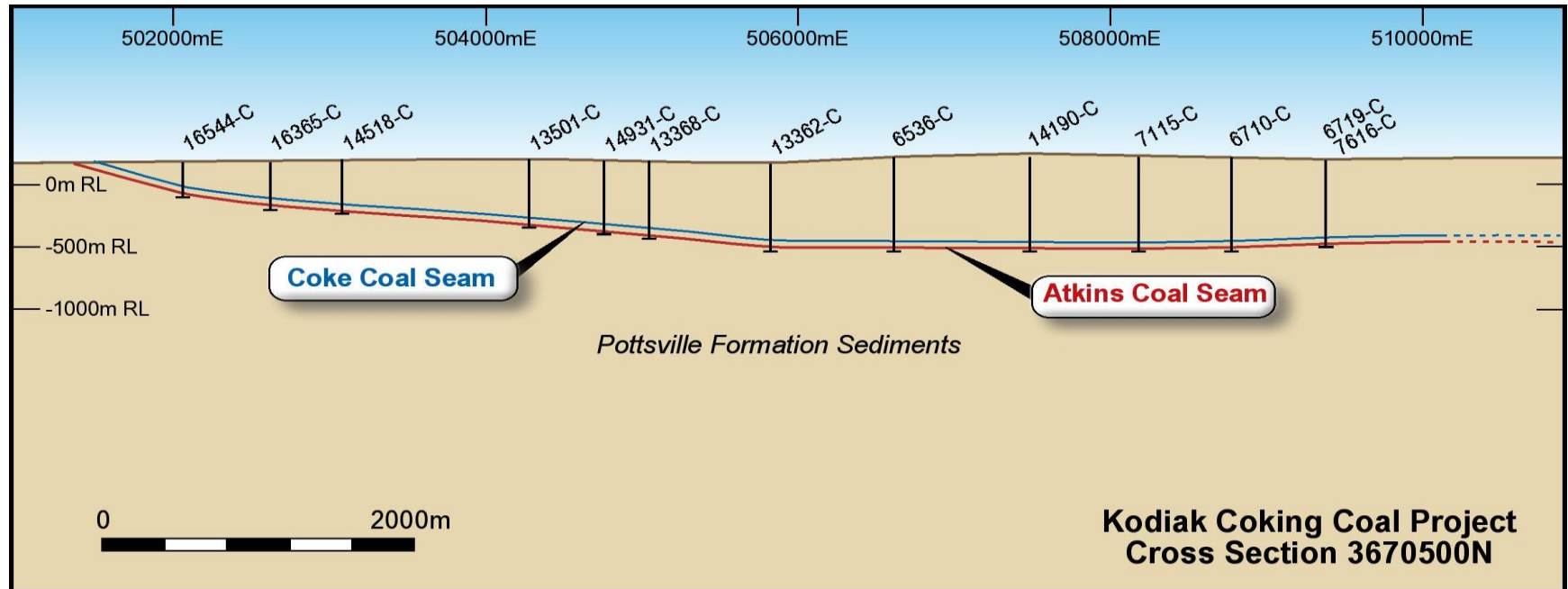
Drill Program Underway



- 26 diamond core holes for 12,400m of drilling (ASX Announcement 26/7/12)
- Exploration Target 80 – 100 MT* based on current mineral rights lease
- Drill spacing suitable for use in calculation of JORC compliant measured and indicated resource
- Program will assess coal quality, gas desorption testing and geotechnical data for mine planning

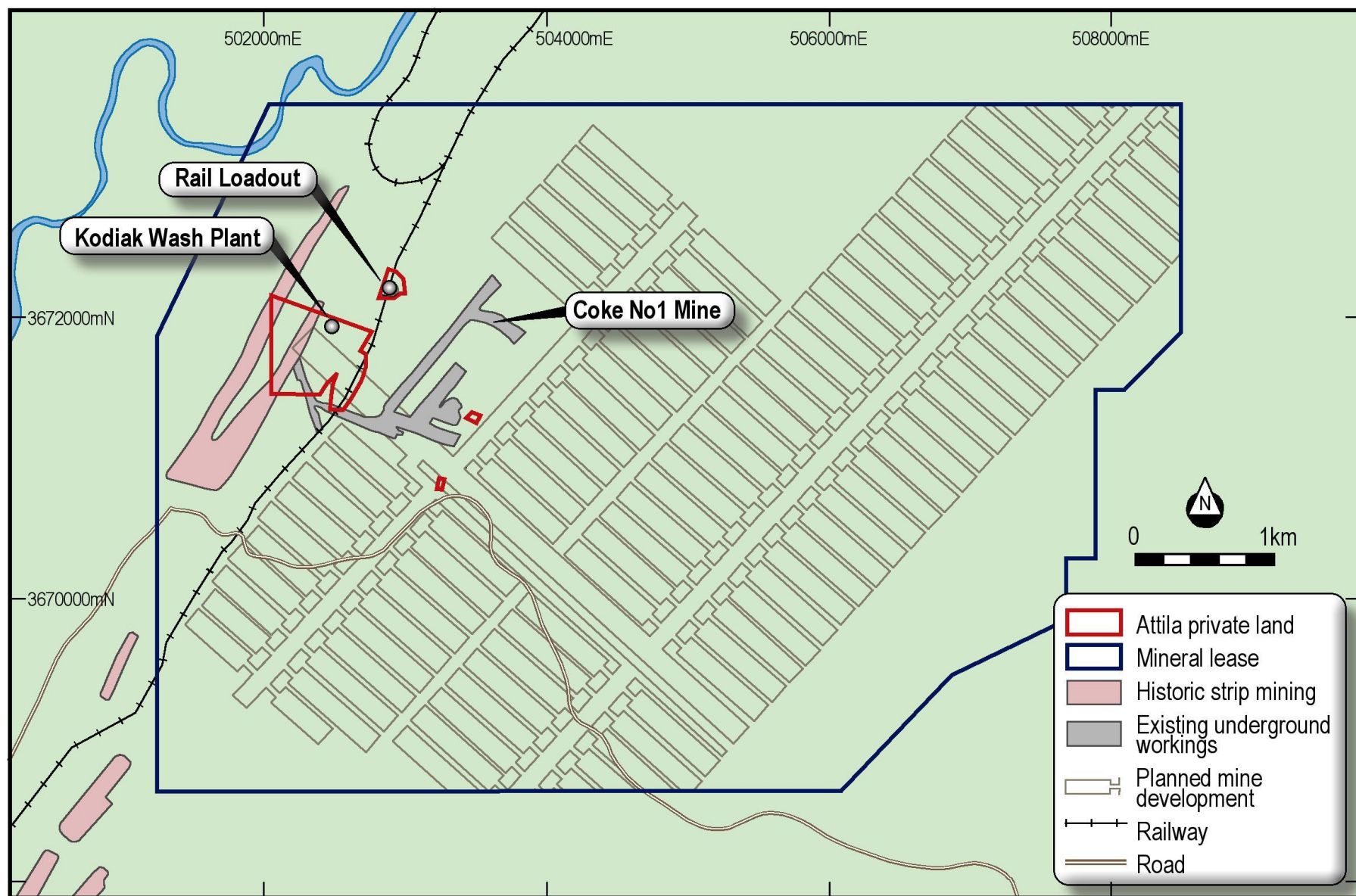
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Long section

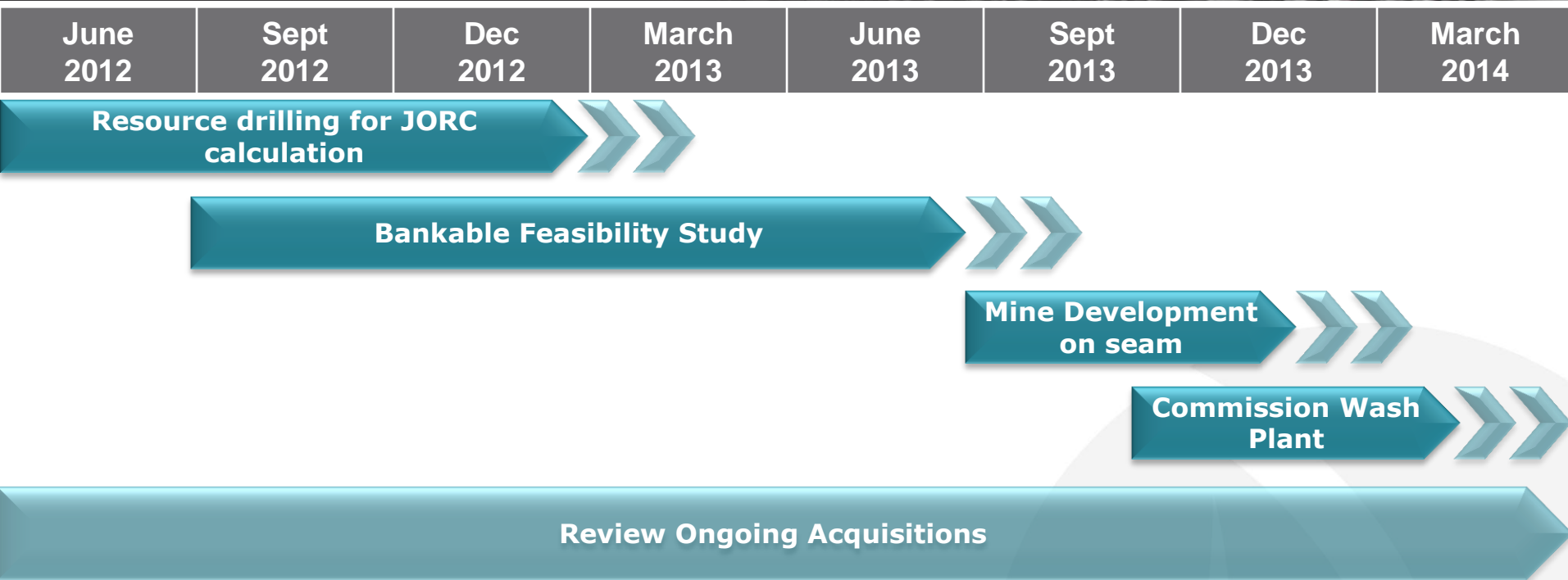


- Favourable dipping seams for continuous miners
- Dip 12.5° - 7.5° on mains from surface
- Dip only 2.1° in basin

Mine Plan



Development Potential



- Estimated drilling expenses (drilling, assay, support) \$2-2.5 million
- Estimated Bankable Feasibility Study expenses \$1 million
- Existing infrastructure reduces CAPEX to bring into operation

Sales & Marketing

- Increasing demand for hard coking coal
- Increasing cost pressure for existing coal producers

Domestic Sales

- Discussions for Mine Gate Sales from rail load out
- Lower margin but immediate sales

Export market

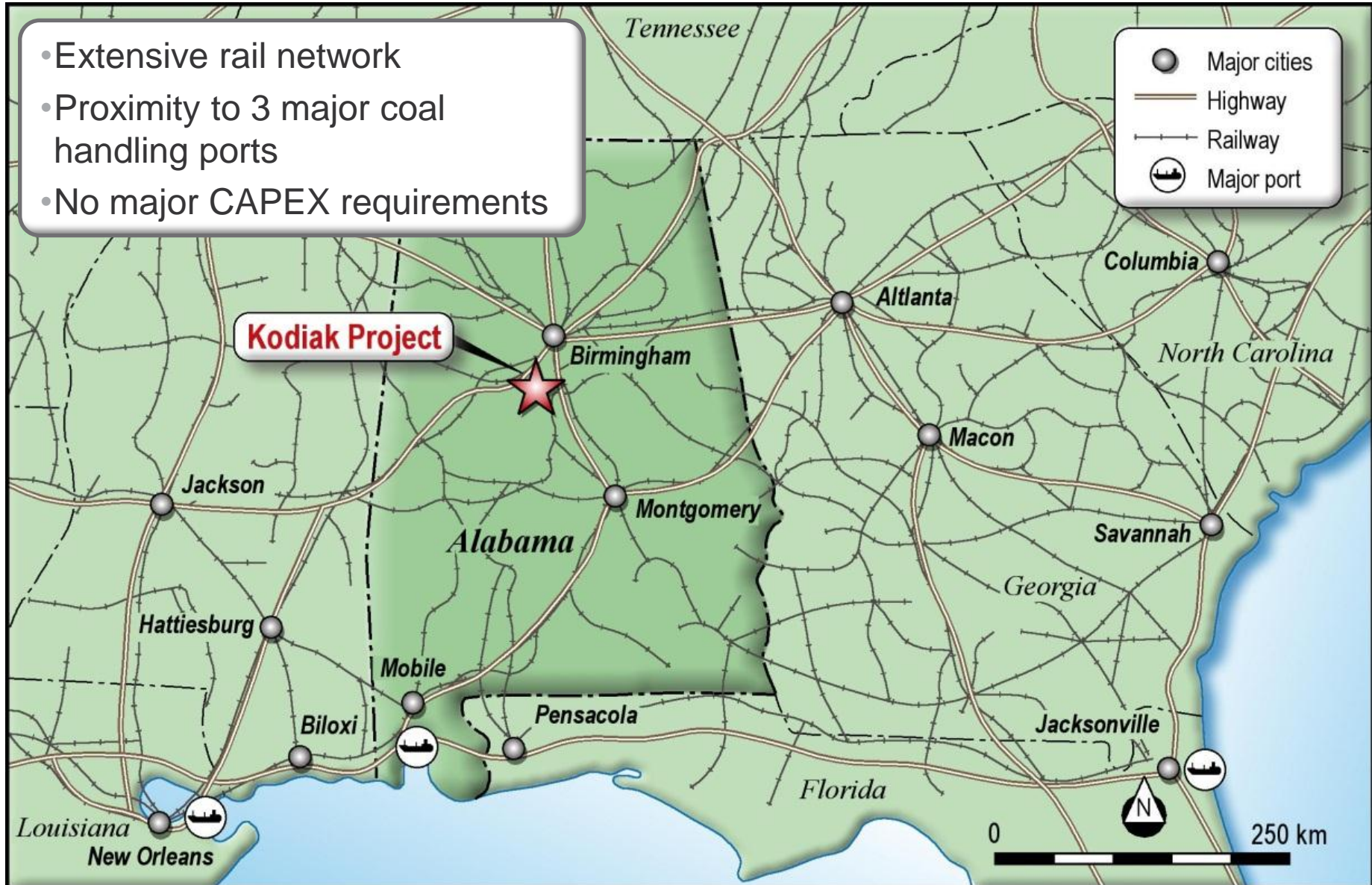
- Study to commence on export market immediately
- 3 ports initially identified for export potential
- Higher margin but added FOB costs transport / loading

- No existing offtake agreements
 - Maximum flexibility to derive value
- Experienced consultant engaged to advise on sales and marketing



Existing Logistics

- Extensive rail network
- Proximity to 3 major coal handling ports
- No major CAPEX requirements



Existing Logistics



Heavy gauge rail through Kodiak Property



Exporting coal through Port of Mobile, Alabama

Management Team

- Max Brunsdon (Consultant)
 - +30 years experience in coal
 - Sales / marketing / operations
 - Formerly BHP, Bathurst Resources Ltd
- Evan Cranston (Corporate Advisor)
 - Principal Konkera Corporate
 - +8 years experience corporate lawyer
 - Former Corporate Director Ampella Mining Ltd
- Don Brown (COO – USA)
 - +40 years experience in coal
 - Former president of Cyprus AMAX Coal Company
 - Expanded from 10 MTpa to 80 MTpa
 - Managed over 5000 employees
- Alan Stagg – (Consultant Geologist - USA)
 - Principle Stagg – Stagg Resource Consultants
 - +35 years coal industry
 - Exploration and mining geology
 - Engineering / environmental / feasibility studies



Attila's Vision

To become America's next mid tier coal producer

- Initial JORC resource early 2013
- Complete BFS 1st half 2013
- Commence mine development end 2013
- Start wash plant to process coal end 2013
- Future expansion potential via regional land consolidation opportunities and infrastructure expansion
- Creating long life coking coal mines



Attila's Competitive Advantage

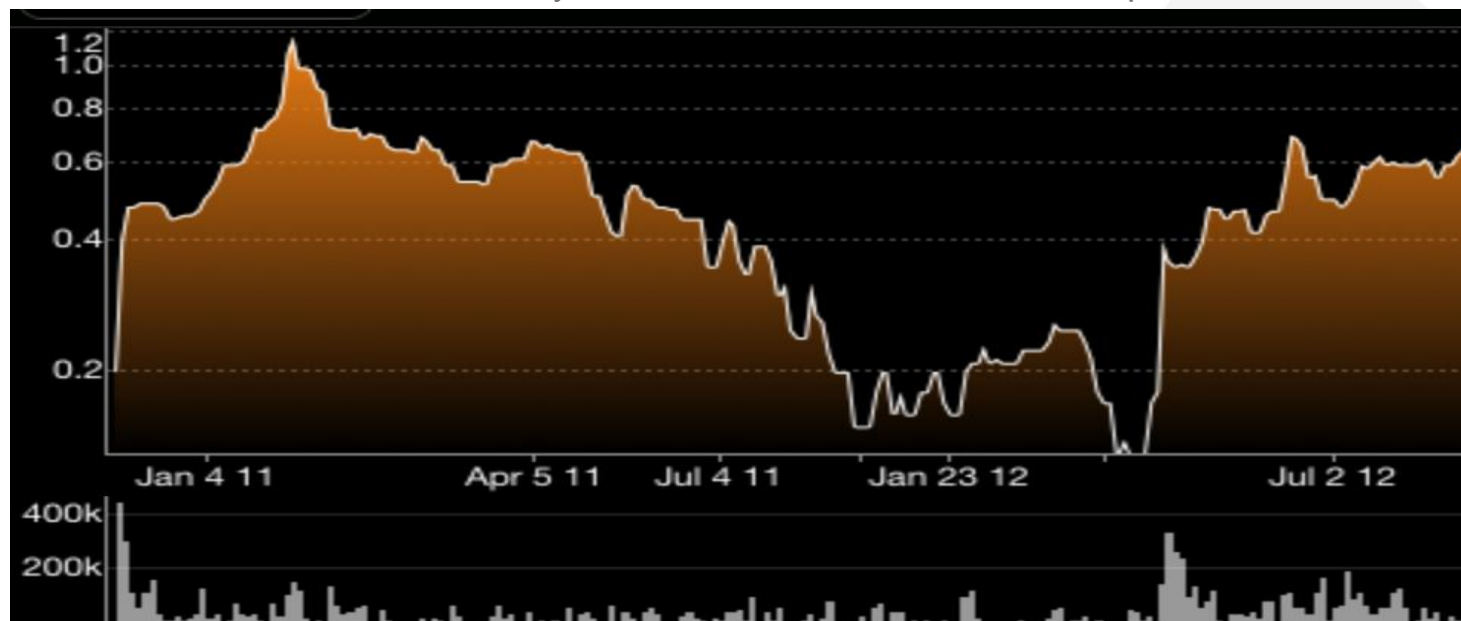
- Low cost acquisition terms for near term production
- First world mining jurisdiction with excess workforce capacity
- Comprehensive historical drill data base ~ 100 holes
- Maiden JORC resource within 6 months
- Infrastructure already in place
 - Wash plant, power and water
 - Rail load out and spur line for immediate sales
 - Existing infrastructure reduces CAPEX for recommencement of operations
- Permitting already granted – no delays
- No offtake contracts
 - Potential mine gate sales
 - Potential export coal via choice of 3 ports
- Experienced local management team



Capital Structure

Capital Structure	Shares	Options
Existing Shares (ASX:AYA)	27 million	
Listed Options (ASX:AYAO) \$0.20 expiring June 2014)		11 million
Unlisted Director Options (various)		4 million
Placement Shares at \$0.20 (subject to shareholder approval)	5 million	
Facilitation Shares (subject to shareholder approval)	10 million	
TOTAL	42 million	15 million
Current Cash (30 June 12 post shareholder approval)	\$4.9 million	

26 million convertible notes on 3 year term and at \$0.50 conversion price



Peer Analysis

Company	Attila (ASX:AYA)	Bathurst (ASX:BTU)
Project	Kodiak	Buller
CV/kg	8028	8238
Ash	4%	3-5%
Fixed Carbon	59.3%	58.9%
Volatile Matter	34%	37%
Free Swell Index	8.5	9
Sulfur	0.56%	0.7%
JORC Resource	Due 2013	81.7 Mt
Current Exploration Target	80-100 Mt*	125-167 Mt
Target Production	N/A	2.2 Mt
Permitting	Yes	No
Market Cap (undiluted)	~\$30 million	~\$200 million (High ~ \$800 million)

Cokal (ASX:CKA)

- Indonesia
- 60 Mt JORC
- 60% coking coal
- Proposed 1-2 Mtpa production
- Mkt cap ~\$80m

Jameson (ASX:JAL)

- Canada
- Potential coking coal
- No JORC
- No exploration target
- Mkt cap ~\$45m

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