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8 August 2012

Company Announcements Office
Australian Securities Exchange
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QUOTATION OF OPTIONS EXPIRING 14 MAY 2015

The Company is pleased to advise that 46,645,945 Options exercisable at \$0.06 cents each on or before 14 May 2015 will be quoted on the ASX from today, 8 August 2012 and will have the ASX Code AYN0.

The Prospectus for the offer of Options expiring 14 May 2015 and made on the basis of one (1) free option for every two shares subscribed for by subscribers under the SPP or the SPP Shortfall is closing on 13 August 2012.

Those subscribers who have not returned their personalised application form are asked to do so before the Closing Date.

If you have any questions concerning the application form please call Computershare Investor Services Pty Ltd on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

Yours faithfully
ALCYONE RESOURCES LIMITED

A handwritten signature in black ink, appearing to read 'Kevin Hart', is written over a horizontal line.

Kevin Hart
Company Secretary