

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme APEX MINERALS NLACN/ARSN 098 612 974**1. Details of substantial holder(1)**Name AU MINING LIMITED

ACN/ARSN (if applicable) _____

The holder ceased to be a
substantial holder on 13 /03 /12The previous notice was given to the company on 21 /09/ 11The previous notice was dated 20 /09/ 11**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change(5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|--|----------------------|--|---|-------------------------|
| | SEE SCHEDULE'A' ATTACHED | | | | |
| | | | | | |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |
| | |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-------------------|--|
| AU MINING LIMITED | 55 MARINE PARADE, EASTBOURNE, LOWER HUTT, NZ |
| | |

Signatureprint name GUY WALKERcapacity COMPANY SECRETARY

sign here

date 15 / 03 / 2012

This is annexure 'A' referred to in Form 604
Notice of change in interests or entitlements of substantial shareholder
By Au Mining Limited dated 15 March 2012

Date: 15 March 2011

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