

APEX MINERALS NL
ACN 098 612 974

SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with and supplements the prospectus dated 25 September 2012 (**Prospectus**) and first supplementary prospectus dated 10 October 2012 (together, the **Prospectuses**), issued by Apex Minerals NL (ACN 098 612 974) (**Company**).

This Supplementary Prospectus is dated 22 October 2012 and was lodged with ASIC on that date. The ASIC and its officers take no responsibility for the contents of this Supplementary Prospectus.

Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectuses and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectuses as an electronic prospectus and may be accessed on the Company's website at www.apexminerals.com.au and the Company will send a copy of this Supplementary Prospectus to all Eligible Shareholders.

This is an important document and should be read in its entirety. If you do not understand it you should consult your professional advisers without delay.

1. EXTENSION OF CLOSING DATE OF RIGHTS ISSUE

Apex has extended the Closing Date of the Offer from 5:00pm (AEDT) on 24 October 2012 to 5:00pm (AEDT) on 31 October 2012.

Set out below is a revised timetable.

Event	Date set out in Prospectus	Revised dates
Trading halt	17 September 2012	17 September 2012
Announcement of Placement and Rights Issue and lodgement of Appendix 3B Shares recommence trading	21 September 2012	21 September 2012
Prospectus lodged with ASX and ASIC and notice sent to holders of options	25 September 2012	25 September 2012
Placement Shares issued and holding statements dispatched	26 September 2012	26 September 2012
Notice sent to security holders	27 September 2012	27 September 2012
'Ex' date	28 September 2012	28 September 2012
Record Date	7:00pm (AEST) on 5 October 2012	7:00pm (AEST) on 5 October 2012
Prospectus dispatched to Eligible Shareholders and Offer opens	10 October 2012	10 October 2012
Offer closes	5:00pm (AEDT) on 24 October 2012	5:00pm (AEDT) on 31 October 2012
Deferred settlement trading commences	25 October 2012	1 November 2012
Notification of under subscriptions to ASX (if any)	29 October 2012	5 November 2012
Shares issued and holding statements despatched	1 November 2012	8 November 2012
Commencement of trading of new Shares	2 November 2012	9 November 2012

* This timetable is indicative only and subject to change. Subject to the ASX Listing Rules, Corporations Act and other applicable laws, the Directors reserve the right to vary these dates, including the Closing Date, without prior notice.

2. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.

Dated the 22nd day of October 2012.

Signed for and on behalf of:

APEX MINERALS NL

A handwritten signature in black ink, appearing to read 'E. Eshuys', written over a light grey rectangular background.

Eduard Eshuys
Executive Chairman