



10 October 2012

Company Announcements Office  
Australian Securities Exchange Limited  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**APEX MINERALS NL PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE – DESPATCH OF PROSPECTUS COMPLETED**

Apex Minerals NL (**Apex** or the **Company**) advises that it has completed the despatch of its prospectus in respect of its pro-rata non-renounceable rights issue of one fully paid ordinary share in the capital of the Company for every two shares held, to raise up to approximately \$8,866,544 (before costs).

If you have any queries concerning the rights issue, please contact your financial adviser or Apex's Company Secretary, Michael Ilett, on +61 8 6311 5555 between 8.30am and 5.00pm (WST) Monday to Friday.

Yours faithfully

Eduard Eshuys  
**Executive Chairman**