



MARKET RELEASE

17 September 2012

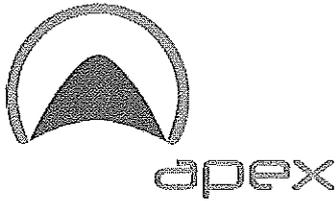
Apex Minerals NL

TRADING HALT

The securities of Apex Minerals NL (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 19 September 2012 or when the announcement is released to the market.

Security Code: AXM
 AXMO

Jill Hewitt
Senior Adviser, Listings (Perth)



17 September 2012

Mr Dave Filov
Adviser
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

By email

Dear Dave,

REQUEST FOR TRADING HALT

Apex Minerals NL (the **Company**) (ASX code: AXM) hereby requests a trading halt in its ordinary shares (security code: AXM) and options (security code: AXMO), effective from the commencement of trading on 17 September 2012.

In accordance with ASX Listing Rule 17.1, the Company advises that:

- the Company expects to make an announcement in relation to a proposed capital raising;
- the Company wishes the trading halt to remain in place until the earlier of such time as it makes an announcement to the market in relation to the capital raising and the commencement of trading on 19 September 2012; and
- the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully

**MICHAEL ILETT
COMPANY SECRETARY
APEX MINERALS NL**