



27 September 2012

Company Announcements Office  
ASX Limited

**A.P. Eagers Limited – s708A(5)(e) disclosure notice  
DRP share issue and underwriting**

A.P. Eagers Limited (ASX: APE) has today issued 1,111,839 fully paid ordinary shares (**Underwritten Shares**) at a price of \$3.552 per share to, or at the direction of, RBS Morgans Corporate Limited as underwriter of A.P. Eagers' dividend reinvestment plan.

A.P. Eagers states that:

- (a) the Underwritten Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, A.P. Eagers has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to A.P. Eagers; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

Yours faithfully  
**A.P. Eagers Limited**

A handwritten signature in dark ink that reads 'Denis Stark'.

**Denis Stark**  
**Company Secretary**

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**A. P. EAGERS LIMITED**

ABN 87 009 680 013

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