

20 June 2012

To: The Company Announcements Office
ASX Limited

For immediate release to market

On market takeover bid by Aurora for ordinary shares in the capital of Eureka

Further to today's announcement of an extension under section 649C of the Corporations Act 2001 of Aurora Oil & Gas Limited's ACN 008 787 988 (**Aurora**) on-market offer for all of the fully paid ordinary shares (**Eureka Shares**) in the capital of Eureka Energy Limited ACN 116 829 139 (**Eureka**) (**Offer**), Euroz Securities Limited ACN 089 314 983 (**Euroz**) announces that Euroz, on behalf of Aurora, extends the offer period for all the Eureka Shares to 4.00pm (AEST) on 6 July 2012.

From the date and time of this announcement to 4.00pm (AEST) on 6 July 2012 Euroz (on behalf of Aurora) will accept the Offer price of 45 cents per Eureka Share for every Eureka Share offered to Euroz on market up to a maximum of 75,126,468 Eureka Shares (being all the Eureka Shares not already owned by Aurora) together with any additional Eureka Shares which are issued during the Offer Period.

The Offer price of 45 cents per Eureka Share is the final Offer price.

The Offer period is now due to close at 4.00pm (AEST) on 6 July 2012 (**Closing Date**). The Closing Date is **FINAL** and the Offer Period will not be further extended.

Settlement and Brokerage

Payment for Eureka Shares sold to Aurora under the Offer will be made on a T+3 settlement basis in accordance with the usual ASTC Settlement Operating Rules for ASX trading.

As the Offer will only be capable of acceptance by holders of Eureka Shares (**Shareholders**) selling through brokers which are participating organisations of ASX, all Eureka Shares to be purchased by Aurora will be purchased on-market only during Trading Days.

Any brokerage charged by brokers acting for shareholders wishing to sell their Eureka Shares, will be the sole responsibility of those shareholders.

The Eureka Shares

The Eureka Shares which are subject of the Offer are all fully paid ordinary shares in the capital of Eureka which Aurora does not already have a relevant interest in at the date of the Bidder's Statement or such other shares which are issued during the Offer Period. Immediately before the making of this announcement:

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- in so far as Aurora is aware, there are 237,764,050 Eureka Shares on issue, all of which are quoted on ASX; and
- Aurora has a relevant interest in 162,637,582 Eureka Shares, which represent approximately 68.4% of all Eureka Shares on issue in the capital of Eureka.

Signed on behalf of Euroz Securities Limited.

A handwritten signature in black ink, appearing to read 'D. Young', with a stylized flourish underneath.

DOUG YOUNG

EXECUTIVE DIRECTOR