

By Fax to ASX Announcements  
1300 135 638

**Form 604**

Corporations Law  
Section 671B

**NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER**

To: **AUSTRALIAN UNITED INVESTMENT COMPANY LIMITED**  
ACN 004 268 679  
("AUI")

And to: **AUSTRALIAN STOCK EXCHANGE LIMITED**

**1. Details of substantial holder**

**Date: 11 October 2012**

Name: **LADY PRIMROSE CATHERINE POTTER ("LADY POTTER")**  
**PRIMROSE PROPERTIES PTY LTD ("PP") ACN 002 792 038**  
**DECERNA PTY LTD ("DEC") ACN 005 904 530**

There has been a change in the interests of the substantial holder

The previous notice was given to the company on:

11/9/2002

The previous notice was dated:

11/9/2002

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, or when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power
Ordinary shares	Lady Potter 7,773,293	9.69%	Lady Potter	7.35%
Ordinary shares	PP 7,773,293	9.69%	PP	7.35%
Ordinary shares	DEC 7,773,293	9.69%	DEC	7.35%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme, are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected. Ordinary	Person's votes affected
25/7/2008	Lady Potter	Share Purchase Plan	\$5,000	640	Lady Potter
4/10/2010	Lady Potter	Share Purchase Plan	\$15,000	2,337	Lady Potter
17/6/2003	PP	Off Market Transfer	0 - gifted	50,000	PP
25/7/2008	PP	Share Purchase Plan	\$5,000	640	PP
4/10/2010	PP	Share Purchase Plan	\$15,000	2,337	PP
25/7/2008	DEC	Share Purchase Plan	\$5,000	640	DEC
4/10/2010	DEC	Share Purchase Plan	\$15,000	2,337	DEC

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Substantial holder	Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities ordinary	Person's votes
<b>Lady Potter</b>	Lady Potter	Lady Potter	Lady Potter	legal owner	752,977	752,977
	PP	PP	PP	owner	6,416,772	6,416,772
	DEC	DEC	DEC	owner	562,475	562,475
				<b>Total</b>	<b>7,732,224</b>	<b>7,732,224</b>
<b>PP</b>	Lady Potter	Lady Potter	Lady Potter	owner	752,977	752,977
	PP	PP	PP	legal owner	6,416,772	6,416,772
	DEC	DEC	DEC	owner	562,475	562,475
				<b>Total</b>	<b>7,732,224</b>	<b>7,732,224</b>
<b>DEC</b>	Lady Potter	Lady Potter	Lady Potter	owner	752,977	752,977
	PP	PP	PP	legal owner	6,416,772	6,416,772
	DEC	DEC	DEC	owner	562,475	562,475
				<b>Total</b>	<b>7,732,224</b>	<b>7,732,224</b>

## 5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

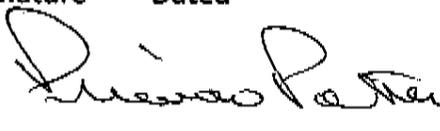
Names and ACN/ARSN (if applicable)	Nature of association

## 6. Addresses

The addresses of the persons named in this form are as follows:

Name	Address
Primrose Properties Pty Ltd	Level 3/111 Collins St Melbourne 3000
Decerna Pty Ltd	Level 3/111 Collins St Melbourne 3000
Lady Primrose Catherine Potter	61/99 Spring Street, Melbourne 3000

Signature      Dated

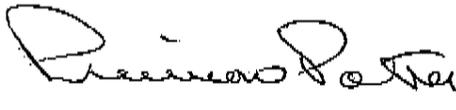
 10/10/12.

Print name:

LADY PRIMROSE C. POTTER

Director  
Primrose Properties Pty Ltd

Signature      Dated

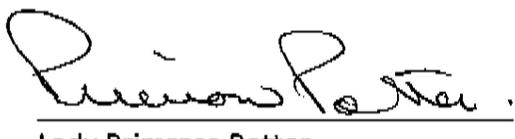
 10/10/12.

Print name:

LADY PRIMROSE C. POTTER

Director  
Decerna Pty Ltd

Signature      Dated

 10/10/12.

Lady Primrose Potter