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ASX RELEASE

ASX: ATP

Despatch of Prospectus and Entitlement and Acceptance Forms

The pro rata non-renounceable entitlement offer (Entitlement Offer) announced by Atlas South Sea Pearl Limited (Company) on 2 November 2012 is now open, and the Prospectus and Entitlement and Acceptance Forms have been dispatched to eligible shareholders.

The Entitlement Offer is scheduled to close at 5.00pm (AWST) on Friday, 18 January 2013.

For further information on the Entitlement Offer:

- visit the Company's website at www.atlassouthseapearl.com.au;
- see the Company's ASX announcements, available at www.asx.com.au; or
- call the Atlas South Sea Pearl Information Line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) at any time from 8.30am to 5.00pm (AWST) Monday to Friday during the offer period for the Entitlement Offer.

Yours faithfully

Stephen Birkbeck
Executive Chairman & CEO
Atlas South Sea Pearl Limited

About Atlas

Atlas South Sea Pearl Limited ("Atlas", ASX:ATP) is an Australian based pearling business established in 1992. Atlas has earned an enviable reputation as a world leading pearl producer of "nature's most precious gift", the South Sea pearl, specialising in highly sought after white and silver pearls. Atlas operates pearl farms spread across the Indonesian archipelago including Bali, Flores, Alor and Papua. Atlas is a fully integrated pearling business with its own high quality grading and loose pearl distribution business, a jewellery manufacturing capability and sales direct to customers through wholesale partners and via its retail outlets.