



ABN 32 009 220 053

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**ASX RELEASE**

**ASX: ATP**

### **Despatch of Prospectus and Entitlement and Acceptance Forms**

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The pro rata non-renounceable entitlement offer (Entitlement Offer) announced by Atlas South Sea Pearl Limited (Company) on 2 November 2012 is now open, and the Prospectus and Entitlement and Acceptance Forms have been dispatched to eligible shareholders.

The Entitlement Offer is scheduled to close at 5.00pm (AWST) on Friday, 18 January 2013.

For further information on the Entitlement Offer:

- visit the Company's website at [www.atlassouthseapearl.com.au](http://www.atlassouthseapearl.com.au);
- see the Company's ASX announcements, available at [www.asx.com.au](http://www.asx.com.au); or
- call the Atlas South Sea Pearl Information Line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) at any time from 8.30am to 5.00pm (AWST) Monday to Friday during the offer period for the Entitlement Offer.

Yours faithfully

**Stephen Birkbeck**  
**Executive Chairman & CEO**  
**Atlas South Sea Pearl Limited**

#### **About Atlas**

Atlas South Sea Pearl Limited ("Atlas", ASX:ATP) is an Australian based pearling business established in 1992. Atlas has earned an enviable reputation as a world leading pearl producer of "nature's most precious gift", the South Sea pearl, specialising in highly sought after white and silver pearls. Atlas operates pearl farms spread across the Indonesian archipelago including Bali, Flores, Alor and Papua. Atlas is a fully integrated pearling business with its own high quality grading and loose pearl distribution business, a jewellery manufacturing capability and sales direct to customers through wholesale partners and via its retail outlets.