



Wah Nam
International Holdings Limited
華南投資控股有限公司

15 August 2012

**COMPLETION OF COMPULSORY ACQUISITION
AND HOLDER OF 100% OF BROCKMAN RESOURCES LIMITED**

Wah Nam International Holdings Limited (**Wah Nam**) is pleased to announce that Wah Nam International Australia Pty Ltd (**Wah Nam Australia**) has completed the compulsory acquisition of the remaining shares in Brockman Resources Limited (**Brockman**) that it did not already own. Wah Nam Australia is now the registered holder of 100% of the shares in Brockman.

In accordance with the Corporations Act 2001 (Cth), Wah Nam Australia has provided the consideration for the compulsorily acquired Brockman shares to Brockman to hold on trust for the former Brockman shareholders whose shares were compulsorily acquired. The consideration comprises the cash consideration and Wah Nam shares that were offered by Wah Nam Australia under its takeover offer for Brockman which closed at 4:00pm (WST) on 14 June 2012.

Former Brockman shareholders who are Ineligible Overseas Shareholders or Unmarketable Parcel Holders (as defined in Wah Nam Australia's bidder's statement dated 13 December 2011) will receive the net proceeds from the sale (by Wah Nam Australia's nominee) of the Wah Nam shares they would have received in addition to the cash consideration.

Former Brockman shareholders whose Brockman shares were acquired under the compulsory acquisition process will be sent a letter by Brockman shortly in relation to the procedure to claim the consideration payable to them.

Wah Nam welcomes former Brockman shareholders as shareholders in Wah Nam.

Chan Kam Kwan, Jason
Director
Wah Nam International Holdings Limited

**For media enquiries please contact:
Tim Duncan or Angus Urquhart, Hintons, (03) 9600 1979**



於百慕達註冊成立之有限公司
Incorporated in Bermuda with limited liability
香港聯合交易所上市公司股票號碼 SEHK Stock Code: 159
澳洲證券交易所股票號碼 ASX Stock Code: WNI

香港中環金融街8號國際金融中心二期38樓 3812-3813室
Suites 3812-13, 38/F Two International Finance Centre, 8 Finance Street, Central, Hong Kong
電話 Tel : (852) 3169 3631 傳真 Fax : (852) 3169 3630 電郵 Email : enquiry@wnintl.com