



Wah Nam
International Holdings Limited
華南投資控股有限公司

8 February 2012

**FULFILMENT OF FOREIGN INVESTMENT APPROVAL CONDITION
OF TAKEOVER FOR BROCKMAN RESOURCES LIMITED**

Wah Nam International Holdings Limited (**Wah Nam**) is pleased to announce that Wah Nam International Australia Pty Ltd (**Wah Nam Australia**) has today received the approval of the Foreign Investment Review Board to acquire all of the shares in Brockman Resources Limited (**Brockman**) not already held by Wah Nam Australia.

Accordingly, the Foreign investment approval condition of Wah Nam Australia's takeover offer for Brockman (**Offer**) set out in section 13.9(a) of the Bidder's Statement sent to Brockman shareholders on 21 December 2011 (**Bidder's Statement**) has been fulfilled and the Offer has been freed from this Condition.

Commenting on the Foreign investment approval, Wah Nam International Chairman Peter Luk said "Satisfaction of the FIRB condition significantly progresses our Offer and further opens the way for Brockman shareholders to accept. In recognition of this, I am pleased to advise that Wah Nam Australia intends to extend the Offer Period to 4:00pm (WST) on 19 March 2012."

In order to extend the Offer Period, Wah Nam Australia will issue the required notices under sections 650D and 630 of the Corporations Act on or before Friday, 10 February 2012.

In accordance with the Bid Implementation Agreement, the Brockman independent directors (namely Mr Ross Norgard and Mr Colin Paterson) intend to accept the Offer in respect of the Brockman shares they own or control (representing 11.35% of Brockman shares currently on issue) on or before Friday, 10 February 2012.

As previously announced to the ASX, the Wah Nam shareholder approval and Subscription conditions were fulfilled on 6 January and 10 January 2012 respectively, and the Placement condition was waived by Wah Nam Australia on 31 January 2012.

The 80% minimum acceptance condition remains outstanding. Wah Nam's relevant interest as at the time of this announcement is 59.95%.

In accordance with section 630(5)(b) of the Corporations Act, Wah Nam Australia attaches a Notice of Fulfilment of Condition Relating to Foreign Investment Approval dated 8 February 2012.

Unless the context requires otherwise, defined terms in this announcement have the same meaning as in the Bidder's Statement.

Chan Kam Kwan, Jason
Director
Wah Nam International Holdings Limited

For media enquiries please contact:

Tim Duncan or Angus Urquhart, Hintons, (03) 9600 1979



於百慕達註冊成立之有限公司
Incorporated in Bermuda with limited liability
香港聯合交易所上市公司股票號碼 SEHK Stock Code: 159
澳洲證券交易所股票號碼 ASX Stock Code: WNI

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**WAH NAM INTERNATIONAL AUSTRALIA PTY LTD
ACN 134 696 727**

**Corporations Act 2001 (Cth)
Section 630(4)**

**NOTICE OF FULFILMENT OF CONDITION RELATING TO FOREIGN INVESTMENT
APPROVAL**

**To: Brockman Resources Limited ACN 009 372 150
ASX Limited ACN 008 624 691**

This notice is given in respect of the offer made by Wah Nam International Australia Pty Ltd ACN 134 696 727 (**Wah Nam Australia**) in the bidder's statement dated 13 December 2011 (**Bidder's Statement**) to acquire all of the ordinary shares in Brockman Resources Limited ACN 009 372 150.

Wah Nam Australia hereby gives notice, pursuant to section 630(4) of the Corporations Act 2001 (Cth), that the condition set out in section 13.9(a) of the Bidder's Statement (Foreign investment approval condition) was fulfilled on 8 February 2012.

Unless the context requires otherwise, defined terms in this notice have the same meaning as in the Bidder's Statement.

This notice is dated 8 February 2012.

Signed on behalf of Wah Nam International Australia Pty Ltd pursuant to a resolution passed by its directors.



Mark Paganin
By Power of Attorney dated 22 November 2011
Wah Nam International Australia Pty Ltd