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BRIGHTSTAR RESOURCES LTD ABN 86 121 985 395

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20 Bridge Street  
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*27 February 2012*

**RIFT VALLEY RESOURCES LIMITED (ASX: RFV)  
MERGER WITH BRIGHTSTAR RESOURCES LIMITED (ASX: BUT)  
UPDATE**

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Bright Star Resources Limited (BUT) advises that preparations for lodgement of the Scheme Booklet early in March are proceeding well. Experts have been engaged and have substantially completed their reports.

The due diligence period was to have ended on 23 February 2012, however the parties have resolved to extend the period for completion of due diligence to 12 March 2012 due to that fact that obtaining the final title searches from Tanzania has taken longer than anticipated. To date there have been no significant issues identified in the due diligence program conducted by either company.

Yours faithfully

Geoff Gilmour  
Managing Director  
Bright Star Resources Limited