

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

Name of entity Biota Holdings Limited
ABN 28 006 479 081

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter Cook
Date of last notice	2 October 2012

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Director related entities: Bond Street Custodians Limited Lloyds Wharf Pty Ltd as trustee for Lloyds Wharf Superannuation Fund
Date of change	31 October 2012
No. of securities held prior to change	<u>Indirect:</u> 858,531 Ordinary Shares
Class	Ordinary
Number acquired	187,200    New shares issued under the Biota Employee Option Plan 1,816,178    Treasury shares transferred from the Biota Holdings Employee Share Trust in respect of the Deferred Bonus Plan and Biota Employee Option Plan <b>2,003,378    Total</b>

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+ See chapter 19 for defined terms.

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Number disposed	Nil		
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	No of options	Allocation price	Exercise price
	187,200	\$1.18	Nil
	410,341	\$0.84	Nil
	377,256	\$1.27	Nil
	477,478	\$1.11	Nil
	551,103	\$0.998	Nil
	<b>2,003,378</b>		
No. of securities held after change	<u>Direct &amp; Indirect:</u> 2,861,909 Ordinary Shares		
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares issued on Court approval of Scheme Arrangement as part of Biota Employee Option Plan and Deferred Bonus Plan and as part of Mr Cook's remuneration package.		

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Nil
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

### Part 3 – +Closed period

+ See chapter 19 for defined terms.

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Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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<sup>+</sup> See chapter 19 for defined terms.