



ALE PROPERTY GROUP

Level 10, Norwich House  
6 O'Connell Street  
Sydney NSW 2000

Telephone: + 61 02 8231 8588  
Facsimile: + 61 02 8231 8500  
Web: [www.alegroup.com.au](http://www.alegroup.com.au)

1 November 2012

The Manager  
Company Notices Section  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir or Madam

**Notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by:

- (a) Australian Leisure and Entertainment Property Management Limited (ACN 105 275 278) (the **Company**) in its own right; and
- (b) the Company in its capacity as responsible entity (**RE**) of Australian Leisure and Entertainment Property Trust (ARSN 106 063 049) (the **Trust**),

(together, **ALE Property Group**) under sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

ALE Property Group advises that:

- (a) today it issued 18,779,343 new stapled securities each comprising one share in the Company and one unit in the Trust (**Placement Securities**) to institutional investors pursuant to a placement announced to the ASX on 25 October 2012;
- (b) the Placement Securities were issued without disclosure to investors under Part 6D.2 of the Act and without a Prospectus or Product Disclosure Statement for the Placement Securities being prepared;
- (c) this notice is being given under sections 708A(5)(e) and 1012DA(5)(e) of the Act;
- (d) as a disclosing entity, the ALE Property Group is subject to regular reporting and disclosure obligations;
- (e) as at the date of this notice, ALE Property Group has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to ALE Property Group; and
  - (ii) section 674 of the Act as it applies to ALE Property Group; and

- (f) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Act.

Yours sincerely



**Andrew Wilkinson**  
**Managing Director**