



ALE PROPERTY GROUP

Level 10, Norwich House
6 O'Connell Street
Sydney NSW 2000

Telephone: + 61 02 8231 8588
Facsimile: + 61 02 8231 8500
Web: www.alegroup.com.au

1 November 2012

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir or Madam

Notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by:

- (a) Australian Leisure and Entertainment Property Management Limited (ACN 105 275 278) (the **Company**) in its own right; and
- (b) the Company in its capacity as responsible entity (**RE**) of Australian Leisure and Entertainment Property Trust (ARSN 106 063 049) (the **Trust**),

(together, **ALE Property Group**) under sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

ALE Property Group advises that:

- (a) today it issued 18,779,343 new stapled securities each comprising one share in the Company and one unit in the Trust (**Placement Securities**) to institutional investors pursuant to a placement announced to the ASX on 25 October 2012;
- (b) the Placement Securities were issued without disclosure to investors under Part 6D.2 of the Act and without a Prospectus or Product Disclosure Statement for the Placement Securities being prepared;
- (c) this notice is being given under sections 708A(5)(e) and 1012DA(5)(e) of the Act;
- (d) as a disclosing entity, the ALE Property Group is subject to regular reporting and disclosure obligations;
- (e) as at the date of this notice, ALE Property Group has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to ALE Property Group; and
 - (ii) section 674 of the Act as it applies to ALE Property Group; and

- (f) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Act.

Yours sincerely



Andrew Wilkinson
Managing Director