

8 May 2012

Company Announcements Office  
ASX Limited

Via ASX Online

Dear Sirs

**SECTION 708A(5)(E) NOTICE -  
ISSUE OF SHARES WITHOUT A DISCLOSURE DOCUMENT**

Lachlan Star Limited (“Lachlan”) gives the following notice under section 708A(5)(e) of the Corporations Act 2001 (“Act”):

1. on 4<sup>th</sup> May 2012 Lachlan issued a total of 10,975,000 fully paid ordinary shares (“Shares”) on conversion of its Special Warrants.
2. Lachlan issued the Shares without disclosure to investors in accordance with Part 6D.2 of the Act;
3. as at the date of this notice, Lachlan has complied with:
  - the provisions of Chapter 2M of the Act as they apply to the Company; and
  - section 674 of the Act;
4. as at the date of this notice, there is no information which is “excluded information” within the meaning of section 708A(7) of the Act.

Yours sincerely



RA Anderson  
Company Secretary