



# MARKET RELEASE

27 February 2012

Lachlan Star Limited

TRADING HALT

The securities of Lachlan Star Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 29 February 2012 or when the announcement is released to the market.

Security Code: LSA

Wade Baggott  
Senior Adviser, Listings (Perth)

61894810051



ABN: 88 000 759 535

27 February 2012

Shannon Nicholson  
ASX Limited  
Level 8  
The Esplanade  
Perth WA 6000

By fax: 9221 2020

Dear Shannon,

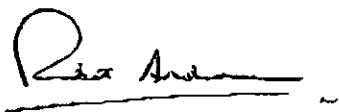
**REQUEST FOR TRADING HALT**

Lachlan Star Limited requests a trading halt of its securities pending an announcement regarding a material mineral resource upgrade.

The Company anticipates that an announcement will be made on the capital raising no later than prior to the commencement of trading on Tuesday, 28 February 2012.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully



RA Anderson  
Company Secretary