



26 October 2012

Company Announcements Officer
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sir or Madam,

Takeover Bid for LinQ Resources Fund - Extension of Offer Period

I advise that IMC Resources Holdings Pte Ltd has extended the offer period in relation to its offer to acquire all the units in LinQ Resources Fund (**LRF**) which it does not already own (**Offer**). The Offer is now scheduled to close at 7.00pm (Sydney time) on 19 November 2012.

Enclosed are:

- (i) a notice of the variation extending the offer period dated 26 October 2012;
- (ii) a notice of the new date for giving notice of status of conditions dated 26 October 2012;
and
- (iii) a letter being sent to LRF unitholders with the notice of variation extending the offer period dated 26 October 2012.

A copy of the notice of variation has also been lodged with ASIC and will be given to LRF.

Yours sincerely,

A handwritten signature in black ink that reads "Michael Chye".

Michael Chye
Managing Director
IMC Investments Group

IMC RESOURCES HOLDINGS PTE. LTD.

Level 37, Suntec Tower One
7 Temasek Boulevard
Singapore 038987

IMC RESOURCES (AUSTRALIA) PTY LTD

Citibank House, Level 2, 37 St Georges
Terrace
Perth WA 6000
T +61 8 9422 8800 F +61 8 9226 4766
www.imccorp.com

ABN: 69 109 676 575

IMC RESOURCES HOLDINGS PTE LTD

NOTICE OF VARIATION EXTENDING OFFER PERIOD

TO: LinQ Capital Limited in its capacity as responsible entity of the LinQ Resources Fund

Australian Securities and Investment Commission (ASIC)

ASX Limited (ASX)

Each person to whom an Offer was made

IMC Resources Holdings Pte Ltd (**Bidder**) gives notice under section 650D of the *Corporations Act 2001 (Cth)* (**Corporations Act**) that it varies the offer by extending the offer period so as to change the close of the offer period from 7.00pm (Sydney time) on 5 November 2012 to 7.00pm (Sydney time) on 19 November 2012 (unless further extended or withdrawn).

The new date for giving notice under the section 630 of the Corporations Act of the status of the conditions in section 8.5(a) of the bidder's statement dated 27 September 2012 (**Bidder's Statement**) is 9 November 2012.

Unless the context requires otherwise, defined terms in the Bidder's Statement have the same meaning in this notice.

A copy of this notice was lodged with ASIC on 26 October 2012. ASIC takes no responsibility for the contents of this notice.

This notice is dated 26 October 2012.

Signed under a power of attorney
for and on behalf of
IMC Resources Holdings Pte Ltd



Mr Michael Chye
Managing Director
IMC Investments Group

IMC RESOURCES HOLDINGS PTE LTD

NOTICE OF NEW DATE FOR GIVING OF STATUS OF CONDITIONS

TO: LinQ Capital Limited in its capacity as responsible entity of the LinQ Resources Fund

ASX Limited

IMC Resources Holdings Pte Ltd (**Bidder**) gives notice that the date for giving notice of status of the conditions in section 8.5(a) of the bidder's statement dated 27 September 2012 (**Bidder's Statement**) pursuant to section 630(3) of the *Corporations Act 2001 (Cth)* has been postponed by operation of section 630(2) of the Corporations Act.

The new date for giving a notice on the status of those conditions is 9 November 2012.

At the date of this notice:

- (i) the condition in section 8.5(a)(iv) of the Bidder's Statement has been fulfilled;
- (ii) the condition in section 8.5(a)(ii) of the Bidder's Statement has not been fulfilled but the Bidder has agreed with LinQ Capital Limited not to rely on the nonfulfilment of that condition to allow the Offer to lapse, until 5.00pm (Melbourne time) on Monday, 29 October 2012 (refer to LinQ Resources Fund's ASX announcement dated 24 October 2012 for further details); and
- (iii) so far as the Bidder is aware, none of the other conditions of the Offer in section 8.5(a) of the Bidder's Statement have been fulfilled or waived. Accordingly, the Offer remains subject to those conditions.

Unless the context requires otherwise, defined terms in the Bidder's Statement have the same meaning in this notice.

This notice is dated 26 October 2012.

Signed under a power of attorney
for and on behalf of
IMC Resources Holdings Pte Ltd



Mr Michael Chye
Managing Director
IMC Investments Group



26 October 2012

Dear Unitholder,

Offer for LinQ Resources Fund extended by 14 days to 19 November 2012

I am writing to advise you that IMC Resources Holdings Pte Ltd (**IMC**) has extended its offer to acquire all your units in the LinQ Resources Fund (**LRF**). The offer is now scheduled to close at **7.00pm (Sydney time) on 19 November 2012** (unless further extended or withdrawn).

A formal notice of the variation as required by the *Corporations Act 2001 (Cth)* is attached.

Full details of how to accept the offer can be found in section 8.3 of the bidder's statement dated 27 September 2012.

IMC's offer is **unanimously recommended by the independent directors of LRF** in the absence of a superior proposal.

All of the directors of LRF have now accepted the offer in respect of all of the LRF units which they own or control. I encourage you to read the Target's Statement dated 27 September 2012, which outlines the reasons why the independent directors recommend that you accept the offer.

Should you have any questions in relation to the offer, or require a replacement acceptance form, please call the LRF Offer Information Line on 1300 551 627 (callers in Australia) or +61 2 8280 7709 (callers outside Australia) between 9.00am and 5.00pm (Sydney time) on business days.

Yours sincerely,

A handwritten signature in black ink that reads 'Michael Chye'.

Michael Chye
Managing Director
IMC Investments Group

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