



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

10 September 2012

LinQ Resources Fund

TRADING HALT

The securities of LinQ Resources Fund (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 12 September 2012 or when the announcement is released to the market.

Security Code: LRF

Jill Hewitt
Senior Adviser, Listings (Perth)



10 September 2012

Ms. Shannon Nicholson
Australian Securities Exchange
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

tradinghaltsperth@asx.com.au

Dear Shannon,

Request for Trading Halt – LinQ Resources Fund

Pursuant to Listing Rule 17.1 LinQ Capital Limited (**LinQ Capital**), the responsible entity of the LinQ Resources Fund (**Fund**) requests a trading halt in respect of units in the Fund (ASX: LRF) from the commencement of trading on Monday, 10 September 2012.

The trading halt is requested as LinQ Capital has received an incomplete proposal in relation to the Fund, which is being considered by LinQ Capital.

LinQ Capital requests that the trading halt remain in place until the earlier of an announcement regarding the incomplete proposal, or the commencement of trading on Wednesday, 12 September 2012.

LinQ Capital is not aware of any reason why the trading halt should not be granted or of any other information that is necessary to inform the market about the trading halt.

In light of these developments, LinQ Capital will postpone the meeting of unitholders that was scheduled to be held at 10:00am on 17 September 2012 for one week.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Simon Durack".

Simon Durack
Company Secretary

LinQ Capital Limited
ABN 66 098 197 258
Responsible Entity for the
LinQ Resources Fund
ARSN 108 168 190

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