

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

Leyshon Resources Limited	75 010 482 276
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We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-market buy-back under 10/12 /rule
2	Date Appendix 3C was given to ASX	4 October 2011

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	5,168,512 (ASX) 1,900,000 (ASX)
4	Total consideration paid or payable for the shares/units	\$974,806.44 \$326,553.00

+ See chapter 19 for defined terms.

	Before previous day	Previous day
5 If buy-back is an on-market buy-back	<p>highest price paid: \$0.20 (ASX) date: 24 May 2012</p> <p>lowest price paid: \$0.17 (ASX) date: 10 July 2012</p>	<p>highest price paid: \$0.17 (ASX)</p> <p>lowest price paid: \$0.17 (ASX)</p> <p>highest price allowed under rule 7.33: \$0.1785</p>

## Participation by directors

6 Deleted 30/9/2001.

N/A

## How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

16,931,488

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .....  
(Director/Company secretary)

Date: .5 October 2012.....

Print name: Murray Wylie.....

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+ See chapter 19 for defined terms.