



ASX ANNOUNCEMENT

24 February 2012

Company Announcements Office
ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
SYDNEY NSW 2000

MIKOH Corporation Limited
ACN 003 218 863
Level 9, 65 York Street
Sydney NSW 2000
AUSTRALIA

ISSUE OF SHARES - CLEANSING NOTICE

MIKOH Corporation Limited (**ASX: MIK**) (**MIKOH**) is pleased to announce that it has completed a placement of 3,623,188 ordinary shares to La Jolla Cove Investors, Inc. equating to \$50,000 consideration converted to ordinary share equity under the terms of the Funding Agreement approved by shareholders at the EGM held on the 14th October 2011.

This notice is given by pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cwlth) (Corporations Act). MIKOH gives notice that:

- a) On 24 February 2012, MIKOH completed a placement of 3,623,188 ordinary shares for a total consideration of AUD\$50,000.
- b) MIKOH has issued the above shares without disclosure to investors under Part 6D.2 of the Act.
- c) As at the date of this notice, MIKOH has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to MIKOH; and
 - b. Section 674 of the Act; and
- d) As at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

On behalf of the Board of MIKOH

A handwritten signature in blue ink, appearing to read 'T. Bloomfield', written over a faint circular stamp.

Tom Bloomfield
Company Secretary