

ASX ANNOUNCEMENT

7 August 2012

Rights Issue - Despatch of Offer Memorandum and Entitlement and Acceptance Form

MIKOH Corporation Limited (**ASX: MIK**) is pleased to advise that the Offer Memorandum and Entitlement and Acceptance Form relating to the renounceable rights issue will be despatched to eligible shareholders today.



Tom Bloomfield
Company Secretary