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BY FACSIMILE TO: ASX Limited (ASX)  
Companies Announcement Office  
Fax: 1300 135 638  
3 pages

8 February 2012

ARBN 009 475 398

Dear Sir,

Please find attached Form 604 – Notice of Change of Interests of Substantial Holder lodged on Magma Metals Limited today.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Janis Sawyer", with a checkmark at the end.

Janis Sawyer  
for and on behalf of  
Anglo Pacific Group plc

**FORM 604****Corporations Act 2001****Section 671B****Notice of change of interests of substantial holder****To: Magma Metals Limited**

ABN/ACN: 72 114 581 047

**1. Details of substantial holder**

Name: Anglo Pacific Group plc

ARBN: 009 475 398

There was a change in the interests of the substantial holder on 6 February 2012.

The previous notice was given to the company on 7 February 2012.

The previous notice was effective 3 February 2012.

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial shareholder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous update: Person's votes	Voting Power	Present notice: Person's votes	Voting power
Ordinary	38,419,070	14.37%	41,419,070	15.49%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose Relevant Interest Changed	Nature of Change	Consideration given in relation to Change	Class and Number of Securities affected	Person's Votes affected
6/2/12	Anglo Pacific Group plc	On market purchases	\$0.153 per share	3,000,000 ordinary shares	3,000,000

#### 4. Present relevant interests/addresses

Particulars of each relevant interest, and addresses, of the substantial holder in voting securities after the change, are as follows:

<b>Registered Holders &amp; Person entitled to be Registered</b>	<b>Registered Office</b>	<b>Class &amp; Number of Securities/Votes</b>
Pershing Australia Nominees (Argonaut A/C) (Registered holder-on account Anglo Pacific Group plc)	GPO Box 5343 Sydney NSW 2001	35,019,070 ordinary shares
Macquarie Private Wealth ITF Anglo Pacific Plc A/c 209-966A-1	Brookfield Place 181 Bay Street, Suite 3200 P.O. Box 779 Toronto, ON M5J 2T3 Canada	6,400,000 ordinary shares

#### 5. Changes in Association

The persons who have become associates of, or ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

None

Signature:

Name: Janis Sawyer

Capacity: Authorised Agent



Signed:

Date: 8 February 2012