



MARKET RELEASE

30 October 2012

Metallica Minerals Limited

TRADING HALT

The securities of Metallica Minerals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 2 November 2012 or when the announcement is released to the market.

Security Code: MLM

Nathan Bartrop
Senior Adviser, Listings



METALLICA MINERALS LIMITED

ABN: 45 076 696 092

Subsidiary Companies

NORNICO Pty Ltd ACN 065 384 045 | Oresome Australia Pty Ltd ACN 071 762 484 | Greenvale Operations Pty Ltd ACN 139 136 708
Lucky Break Operations Pty Ltd ACN 126 272 580 | Scandium Pty Ltd ACN 138 608 894 | Phoenix Lime Pty Ltd ACN 096 355 761

Cormac Murphy
Company Announcements
Australian Securities Exchange
20 Bridge St
Sydney NSW 2000

Dear Cormac,

Re: Request for Trading Halt

Metallica Minerals Limited (**Metallica** or the **Company**) (ASX:MLM) requests an immediate trading halt be put on its Securities, pending an ASX announcement regarding a capital raising.

Metallica can see no reason why a trading halt should not be granted. The Company's Securities are expected to remain in trading halt for up to two (2) days. If an announcement is not made at the commencement of trade on Friday 2nd November, the Company will request suspension of its Securities.

Yours sincerely

John Haley
Company Secretary
30 October 2012

