



Marbletrend Group Limited
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21 May 2012

Company Announcements Office
ASX Limited
Level 4
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EARNINGS AND ACQUISITION UPDATE

Dear Sir/Madam

The Board of Marbletrend Group Limited (**ASX: MBD**) (**Marbletrend**) advise that as a result of the sharp downturn in new housing construction (particularly in Victoria) and subdued consumer spending affecting renovation activity, Marbletrend expects an EBITDA for the year ending 30 June 2012 of between \$2,200,000 and \$2,400,000.

Marbletrend has also been in discussions in relation to a proposed acquisition which is consistent with Marbletrend's building products focus and in providing products for use for both consumer and commercial applications. Subject to execution of final documentation in relation to the transaction, Marbletrend expects that its investment of up to \$2.5million will be earnings accretive immediately.

The transaction is subject to final due diligence and execution of banking documentation. The Company can provide no assurance at the present time that the transaction will complete however the Board is confident that its initial due diligence supports an exciting opportunity and advancement of the Marbletrend business.

Enquiries contact:

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