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## ASX Release

29 November 2012

### PROPOSED TIMETABLE FOR CAPITAL RAISING

Macro Corporation Limited (ASX:MAC) (**Company**) advises that on 19 October 2012, shareholders at general meeting approved the change of nature and scale of the Company's business to coal exploration and production through the acquisition of interests in two Indonesian companies with tenements to explore certain areas in Kalimantan, Indonesia.

Due to unexpected delays, the proposed timetable for capital raising and re-quotations of securities, previously set out in the Notice of Meeting dated 19 September 2012, is varied as follows.

Event	Date
Announcement of Offers, Lodgment of Prospectus with ASIC and application to ASX for quotation of New Shares	Wednesday, 16 January 2013
Notice of Rights Issue sent to Eligible Shareholders	Thursday, 17 January 2013
Record Date to determine Rights under the Rights Issue	5.00 pm AEDT on Thursday, 24 January 2013
Prospectus and Entitlement and Acceptance Forms dispatched and Opening Date for Rights Issue, Shortfall Offer and Public Offer	Friday, 25 January 2013
Closing Date for Rights Issue, Shortfall Offer and Public Offer	5.00 pm AEDT on Monday, 18 February 2013
Notification to ASX of under subscriptions	Wednesday, 20 February 2013
Allotment and Dispatch Date	Friday, 22 February 2013
Anticipated reinstatement of Shares	Mid to late March 2013
Trading of New Shares expected to commence (subject to satisfaction of Chapters 1 and 2 of the ASX Listing Rules and ASX approval for re-quotations)	Mid to late March 2013

This timetable is indicative only and subject to change. Subject to the ASX Listing Rules, the Directors reserve the right to vary these dates, including the Closing Date without prior notice.

Trading in Shares will only be reinstated by the ASX after the Company has complied with Chapters 1 and 2 of the ASX Listing Rules or alternatively in the event the Company does not receive conditional approval for re-quotation on the ASX then the Company will not proceed with the proposed capital raising offers and will repay all application monies received without interest and the Company will seek re-quotation of its Shares.

For further information, please contact:

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