

# Form 604

Corporations Act 2001

Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Maverick Drilling & Exploration Ltd  
ACN/ARSN ACN 128 429 158

### 1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

There was a change in the interests of the substantial holder on 27-Jul-2012

The previous notice was given to the company on 24-Jul-2012

The previous notice was dated 24-Jul-2012

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous Notice |                  | Present Notice |                     |
|-------------------------|-----------------|------------------|----------------|---------------------|
|                         | Person's votes  | Voting power (5) | Person's votes | Voting power (5)    |
| Common Stock            | 82,450,687      | 21.90%           | 82,573,766     | 19.28% <sup>1</sup> |

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed    | Nature of change (6)            | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|---|---------------------------------|---|---|-------------------------|
| 27-Jul-2012    | Credit Suisse (Hong Kong) Limited         | Acquired on market              | 3,910.33 AUD                                  | 3,079 Common Stock                      | 3,079                   |
| 19-Jul-2012    | Credit Suisse Securities (Europe) Limited | Refer to Annexure "C" of Notice | Stock borrowed under OSLA                     | 120,000 Common Stock                    | 120,000                 |

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|
| See Annexure "A"            |                                 |  |                                 |                                |                |

<sup>1</sup> Dilution due to 3B Notice lodged on 27 Jul 2012

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A                               |                       |

### 6. Addresses

The addresses of persons named in this form are as follows:

| Name             | Address |
|------------------|---------|
| See Annexure "B" |         |

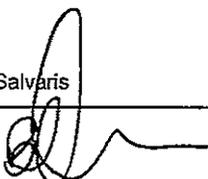
### Signature

print name

Basil Salvaris

capacity Director

sign here



date

31-Jul-2012

Annexure "A"

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest                                | Registered holder of securities                             | Person entitled to be registered as holder (8)        | Nature of relevant interest (6)  | Class and number of securities | Person's votes |
|--|---|---|--|--------------------------------|----------------|
| Credit Suisse (Hong Kong) Limited                          | HSBC Custody Nominees (Australia) Limited (ACN 003 094 568) | Credit Suisse (Hong Kong) Limited                     | Voting rights and right to dispose   | 3,079 Common Stock             | 3,079          |
| Credit Suisse (Australia) Limited (ACN 0007016300)         | As named in Annexure G of Notice dated 24 Jul 2012          | Various as per Annexure G of Notice dated 24 Jul 2012 | Power to control disposal of shares subject to restriction deeds pursuant to paragraph 608(1)(c) | 82,244,697 Common Stock        | 82,244,697     |
| Credit Suisse International (ARBN 062787106)               | HSBC Custody Nominees (Australia) Limited (ACN 003 094 568) | Credit Suisse International                           | Voting rights and right to dispose   | 5,541 Common Stock             | 5,541          |
| Credit Suisse Securities (Europe) Limited (ARBN 099554131) | HSBC Custody Nominees (Australia) Limited (ACN 003 094 568) | Credit Suisse Securities (Europe) Limited             | Voting rights and right to dispose   | 10,449 Common Stock            | 10,449         |
| Credit Suisse Securities (Europe) Limited (ARBN 099554131) | HSBC Custody Nominees (Australia) Limited (ACN 003 094 568) | Credit Suisse Securities (Europe) Limited             | Holder of securities subject to an obligation to return under a securities lending agreement     | 120,000 Common Stock           | 120,000        |
| Credit Suisse Securities (USA) LLC                         | HSBC Custody Nominees (Australia) Limited (ACN 003 094 568) | Credit Suisse Securities (USA) LLC                    | Holder of securities subject to an obligation to return under a securities lending agreement     | 190,000 Common Stock           | 190,000        |

This is Annexure "A" referred to in the Form 604 "Notice of change of interests of substantial holder"

**Signature**

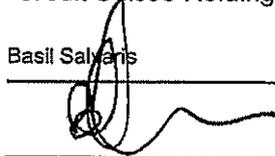
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Basil Salvaris

capacity Director

sign here



date 31-Jul-2012

## Annexure "B"

### 6. Addresses

The addresses of persons named in this form are as follows:

| Name   | Address  |
|--|--|
| Credit Suisse Holdings (Australia) Limited (ACN 008 496 713) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| Credit Suisse (Hong Kong) Limited                            | 6th Floor, Alexandra House, 18 Chater Road, Central, Hong Kong.  |
| Credit Suisse (Australia) Ltd (ACN 077 016 300)              | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| Credit Suisse International (ARBN 062787106)                 | One Cabot Square, London, E14 4QJ                                |
| Credit Suisse Securities (Europe) Limited (ARBN 099554131)   | One Cabot Square, London, E14 4QJ                                |
| Credit Suisse Securities (USA) LLC                           | 11 Madison Avenue., New York, New York 10010, New York 10010     |

This is Annexure "B" referred to in the Form 604 "Notice of change of interests of substantial holder"

### Signature

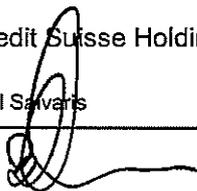
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Basil Savaris

capacity Director

sign here



date 31-Jul-2012

Annexure "C"

This is Annexure "C" referred to in the Form 604 "Notice of change of interests of substantial holder"

**Signature**

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

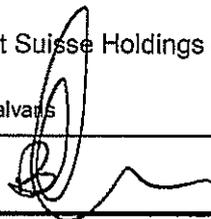
print name

Basil Salvato

capacity Director

sign here

date 31-Jul-2012

A handwritten signature in black ink, appearing to read 'Basil Salvato', is written over a horizontal line. The signature is stylized and cursive.

**Prescribed information****Schedule**

|   |  |
|---|--|
| Type of agreement                                 | Global Masters Securities Lending Agreement  |
| Parties to agreement                              | Credit Suisse (Europe) Limited and ABN AMRO Mellon Global Securities Services B.V.   |
| Transfer date                                     | 19 July 2012   |
| Holder of voting rights                           | Borrower   |
| Are there any restrictions on voting rights?      | No   |
| If yes, detail                                    | N/A  |
| Scheduled return date (if any)                    | N/A  |
| Does the borrower have the right to return early? | Yes  |
| If yes, detail                                    | At Will  |
| Does the lender have the right to recall early?   | Yes  |
| If yes, detail                                    | With 4 business days prior notice.   |
| Will the securities be returned on settlement?    | Yes  |
| If yes, detail any exceptions                     | If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral. |