

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Maverick Drilling and Exploration Limited

ACN/ARSN ACN 128 429 158

1. Details of substantial holder(1)

Name RBS Morgans Corporate Limited

ACN/ARSN (if applicable) ACN 010 539 607

There was a change in the interests of the substantial holder on 31 August 2012
The previous notice was given to the company on 27 July 2012
The previous notice was dated 27 July 2012

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's votes	Voting Power (5)	Person's votes	Voting Power (5)
Common Stock	82,244,697	19.2%	82,244,697	18.2% ¹

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
31 August 2012	RBS Morgans Corporate Limited	Dilution in voting power as a result of the placement of 24.5m shares	N/A	82,244,697	82,244,697

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of Relevant Interest	Register holder of securities	Person entitle to be registered as a holder (8)	Nature of Relevant interest (6)	Class and number of securities	Person's votes
RBS Morgans Corporate Limited	As named in Annexure A of Notice Dated 25 July 2012	Various as per Annexure A of Notice dated 25 July 2012	Power to control disposal of shares subject to restriction deeds pursuant to paragraph 608(1)(c)	82,244,697	82,244,697
RBS Morgans Holdings Pty Ltd ACN 050 413 682			Holds a relevant interest under Sections 608(3)(a) and 608(3)(b)		

¹ Dilution due to 3B Notice lodged on 3 September 2012

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN / ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
RBS Morgans Corporate Limited	Level 29, 123 Eagle Street, Brisbane QLD 4000
RBS Morgans Holdings Pty Ltd	Level 29, 123 Eagle Street, Brisbane QLD 4000

Signature

print name

Jeffrey Oates

capacity Company Secretary

date 4 September 2012

sign here

