

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Maverick Drilling & Exploration Limited

ACN/ARSN 128 429 158

1. Details of substantial holder (1)

Name Maverick Drilling & Exploration Limited

ACN/ARSN (if applicable) 128 429 158

There was a change in the interests of the substantial holder on

03/09/2012

The previous notice was given to the company on

27/07/2012

The previous notice was dated

27/07/2012

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	136,112,857	31.79%	136,112,857	30.07%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
03/09/2012	Maverick Drilling & Exploration Limited	Dilution in voting power as a result of the placement of approximately 24.5 million shares	N/A	136,112,857 fully paid ordinary shares	136,112,857

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Maverick Drilling & Exploration Limited	Refer to Annexure B	-	Maverick has a relevant interest in its own securities as a result of various mandatory restriction agreements entered into with shareholders which give it a relevant interest pursuant to ASIC Class Order 03/634. A pro forma copy of the mandatory restriction agreement is attached as Annexure A .	136,112,857 fully paid ordinary shares	136,112,857

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

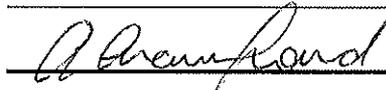
The addresses of persons named in this form are as follows:

Name	Address
Maverick Drilling & Exploration Limited	C/- McCullough Robertson Lawyers, Level 11 66 Eagle Street, Brisbane QLD 4000

Signature

print name Andrew Crawford capacity Company Secretary

sign here



date 3 September 2012

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**ANNEXURE A – Mandatory Restriction Agreement
Maverick Drilling & Exploration Limited ACN 128 429 158**

This is Annexure A of 5 pages referred to in Form 604 (Notice of change of interests of substantial holder).

A handwritten signature in black ink, appearing to read 'A Crawford', written over a horizontal line.

Andrew Crawford
Company Secretary, Maverick Drilling & Exploration Limited

Date: 3 September 2012

Appendix 9A

Restriction agreement

We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

Introduction

- A. The entity wants to be listed and has issued restricted securities. The holder will hold the restricted securities as set out in this agreement on the basis that the entity will take the steps necessary to be admitted to the ⁺official list of ASX.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a ⁺controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

Agreement

Escrow restrictions

1. During the escrow period, the holder will not do any of the following.
 - (a) ⁺Dispose of, or agree or offer to ⁺dispose of, the restricted securities.
 - (b) Create, or agree or offer to create, any security interest in the restricted securities.
 - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
 - (d) Participate in a return of capital made by the entity.
2. During the escrow period, a controller will not do any of the following.
 - (a) ⁺Dispose of, or agree or offer to ⁺dispose of, the controller interests.
 - (b) Create, or agree or offer to create, any security interest in the controller interests.
 - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.

4. (a) If the restricted securities are kept on the certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or +recognised trustee for the escrow period.
- (b) If the restricted securities are kept on the +issuer sponsored subregister, the holder hereby agrees in writing to the application of a +holding lock to the restricted securities.

Warranties

5. If only the holder and the entity are parties to this agreement, one of the following applies.
 - (a) The holder is an individual.
 - (b) The holder has no +controller.
 - (c) The holder has the +controllers set out in item 3 with the interests identified in item 6, and each +controller comes within an exception set out in rule 9.1.4.The holder gives this warranty.
6. If the holder, the entity and any +controller are parties to this agreement, the holder has the +controllers set out in item 3 with the controller interests identified in item 6, and any +controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each +controller give this warranty.
7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the +controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each +controller gives this warranty.
9. A breach of any of these warranties is a breach of this agreement.

Consequences of breaching this agreement

10. If it appears to the entity that the holder or a +controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
11. If the holder or a +controller breach this agreement, each of the following applies.
 - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
 - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or +conversion of any of the restricted securities. This is in addition to other rights and remedies of the entity.
 - (c) The holder of the restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

+ See chapter 19 for defined terms.

Amendment

12. This agreement will not be changed or waived without ASX's written consent.

Jurisdiction

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

Definitions and interpretation

In this agreement:

ASX means ASX Limited.

controller interests means the ⁺securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

restricted securities means the ⁺securities set out in item 5 of the schedule and any ⁺securities attaching to or arising out of those ⁺securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

Schedule

1. Entity's name and address:

Maverick Drilling & Exploration Limited ACN 128 429 158
of c/- McCullough Robertson, Level 11 66 Eagle Street, Brisbane QLD 4000

2. Holder's name and address:

[#insert]

3. Each + controllers' name and address:

[#insert]

4. Escrow period (the date from which the initial restricted securities are escrowed):

[#insert]

5. Particulars of restricted securities:

[#insert]

6. Particulars of controller interests:

[#insert]

7. Particulars of security interests over restricted securities:

[#insert]

8. Particulars of security interests over controller interests:

[#insert]

+ See chapter 19 for defined terms.

EXECUTION

Dated: __ __ / __ __ / 2010

EXECUTED as a deed

Signed sealed and delivered
by
Maverick Drilling & Exploration Limited ACN 128
429 158 by:

^ _____
Director

^ _____
Director/Secretary

^ _____
Full name of Director

^ _____
Full name of Director/Secretary

[#insert execution clause]

**ANNEXURE B – Details of registered holders (mandatory restrictions)
Maverick Drilling & Exploration Limited ACN 128 429 158**

This is Annexure B of 3 pages referred to in Form 604 (Notice of change of interests of substantial holder).

A handwritten signature in black ink, appearing to read 'A Crawford', written over a horizontal line.

Andrew Crawford
Company Secretary, Maverick Drilling & Exploration Limited

Date: 3 September 2012

Maverick Drilling & Exploration Limited
Annexure B - Mandatory Restriction Agreements

1 Related parties/promoters and transferees - shares

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Number of securities	Class of securities
Maverick Drilling & Exploration Limited	Berne No. 132 Nominees Pty Limited	Berne No. 132 Nominees Pty Limited	1,250,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Carmgen Pty Ltd	Carmgen Pty Ltd	500,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	IRSS Nominees (22) Limited	IRSS Nominees (22) Limited	4,000,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	OH Boss Pty Ltd ATF OH Boss Trust	OH Boss Pty Ltd ATF OH Boss Trust	10,688,490	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Peter James Mitchell Love	Peter James Mitchell Love	2,825,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Kelwick Pty Ltd ATF Clarke Kent Super Fund	Kelwick Pty Ltd ATF Clarke Kent Super Fund	2,030,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Harlequin Capital Pty Ltd <AC Clarke Family A/C>	Harlequin Capital Pty Ltd <AC Clarke Family A/C>	500,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	MEJC Pty Ltd <MEJ Clarke Family A/C>	MEJC Pty Ltd <MEJ Clarke Family A/C>	500,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Pedeconference Pty Ltd <RDH Clarke Family A/C>	Pedeconference Pty Ltd <RDH Clarke Family A/C>	500,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Andrew James Crawford ATF Box One Trust	Andrew James Crawford ATF Box One Trust	100,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Kelwick Pty Ltd ATF Clarke Kent Super Fund	Kelwick Pty Ltd ATF Clarke Kent Super Fund	1,775,605	Fully paid ordinary shares
Subtotal			24,669,095	

2 Related party vendors and transferees - shares

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Number of securities	Class of securities
Maverick Drilling & Exploration Limited	Don Henrich	Don Henrich	5,315,841	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Georgia Henrich	Georgia Henrich	36,584,159	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Amanterra, Ltd.	Amanterra, Ltd.	858,414	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Britni Henrich Reese	Britni Henrich Reese	5,000,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Nicole Rene Henrich	Nicole Rene Henrich	5,000,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Kenneth Richey ATF Rene Henrich Heritage Trust	Kenneth Richey ATF Rene Henrich Heritage Trust	2,000,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Kenneth Richey ATF Jeffrey and Britni Reese Heritage Trust	Kenneth Richey ATF Jeffrey and Britni Reese Heritage Trust	2,000,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Kenneth Richey	Kenneth Richey	500,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	David Nejtek	David Nejtek	1,000,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Russell Nejtek	Russell Nejtek	600,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Rasmus Topp Rixen	Rasmus Topp Rixen	2,000,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Nicol Pty Ltd	Nicol Pty Ltd	307,800	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Robert Benkovic	Robert Benkovic	332,917	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	John & Natasha Camuglia ATF John Camuglia Superannuation Fund	John & Natasha Camuglia ATF John Camuglia Superannuation Fund	984,269	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Andrew James Crawford ATF Box One Trust	Andrew James Crawford ATF Box One Trust	100,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Anthony & Rosemarie Camuglia ATF Anthony Camuglia Superannuation Fund	Anthony & Rosemarie Camuglia ATF Anthony Camuglia Superannuation Fund	984,128	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Kich Pty Ltd ATF The Kich Trust	Kich Pty Ltd ATF The Kich Trust	1,000,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Joseph & Kirsten Camuglia ATF Joseph Camuglia Super Fund	Joseph & Kirsten Camuglia ATF Joseph Camuglia Super Fund	2,984,936	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Joseph Camuglia ATF JCC Investment Trust	Joseph Camuglia ATF JCC Investment Trust	2,000,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Clarke Kent Super Pty Ltd ATF Clarke Kent Superannuation Fund	Clarke Kent Super Pty Ltd ATF Clarke Kent Superannuation Fund	2,000,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Donald Wayne Schofield & Cathy Suzanne Schofield ATF D & C Schofield Superannuation Fund	Donald Wayne Schofield & Cathy Suzanne Schofield ATF D & C Schofield Superannuation Fund	911,580	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Hunter Mining Services Pty Ltd	Hunter Mining Services Pty Ltd	383,333	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Wayne Albert Halpin & Sandra Maree Haplin ATF SMH Superannuation Fund	Wayne Albert Halpin & Sandra Maree Haplin ATF SMH Superannuation Fund	199,750	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Martin Darrell Geisel ATF TCG Discretionary Trust	Martin Darrell Geisel ATF TCG Discretionary Trust	49,750	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Katsuvest Pty Ltd ATF Katiemee Family Trust	Katsuvest Pty Ltd ATF Katiemee Family Trust	100,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	RM & AB Payne Pty Ltd ATF RM Payne Superannuation Fund	RM & AB Payne Pty Ltd ATF RM Payne Superannuation Fund	199,500	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Peter Richard Squire	Peter Richard Squire	50,250	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Andrew John Stanke ATF The A&S Stanke Family Trust	Andrew John Stanke ATF The A&S Stanke Family Trust	49,750	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Westcourt Centre Pty Ltd ATF The Westcourt Village Unit Trust	Westcourt Centre Pty Ltd ATF The Westcourt Village Unit Trust	499,750	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	WA Halpin Pty Ltd ATF The Halpin Investments Unit Trust	WA Halpin Pty Ltd ATF The Halpin Investments Unit Trust	199,750	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	RABOSS Pty Ltd ATF The Genocchio Unit Trust	RABOSS Pty Ltd ATF The Genocchio Unit Trust	99,750	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Echo Point Pty Ltd ATF E L A & B M Lago Family Trust	Echo Point Pty Ltd ATF E L A & B M Lago Family Trust	99,750	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Reefview Pty Ltd ATF The Riverview Property Trust	Reefview Pty Ltd ATF The Riverview Property Trust	200,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Dean Cook	Dean Cook	468,325	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Peter Johnston	Peter Johnston	49,617	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Chris & Joanne Seidler ATF Chris Seidler Superannuation Fund	Chris & Joanne Seidler ATF Chris Seidler Superannuation Fund	249,750	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Wayne Albert Halpin & Sandra Maree Haplin ATF SMH Superannuation Fund	Wayne Albert Halpin & Sandra Maree Haplin ATF SMH Superannuation Fund	99,750	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	WA Halpin Pty Ltd ATF The Halpin Investments Unit Trust	WA Halpin Pty Ltd ATF The Halpin Investments Unit Trust	99,750	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	HDF Investments Pty Ltd	HDF Investments Pty Ltd	1,575,010	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Fylpane Pty Ltd ATF Tognola Superannuation Fund	Fylpane Pty Ltd ATF Tognola Superannuation Fund	100,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Alfio Vecchio	Alfio Vecchio	69,750	Fully paid ordinary shares

Maverick Drilling & Exploration Limited	Salvatore Vecchio	Salvatore Vecchio	99,750	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Joanne Huxham	Joanne Huxham	100,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Gordon D Boles	Gordon D Boles	1,483,633	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Paulette Stephens	Paulette Stephens	60,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	William L Chesser & Laura Chesser JTWROS	William L Chesser & Laura Chesser JTWROS	780,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Charlie and Patricia Johns	Charlie and Patricia Johns	714,800	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Donald Hays	Donald Hays	650,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	John Prestridge Jr	John Prestridge Jr	175,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Jeffery J Messock & Judith M Messock	Jeffery J Messock & Judith M Messock	350,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Susan Seligman	Susan Seligman	500,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	David A Knorr and Jeannie M Knorr JTWROS	David A Knorr and Jeannie M Knorr JTWROS	1,000,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Tiffany Mehdizadeh	Tiffany Mehdizadeh	100,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Neda Mehdizadeh	Neda Mehdizadeh	100,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Joseph Mehdizadeh	Joseph Mehdizadeh	100,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Ashley Mehdizadeh	Ashley Mehdizadeh	100,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Neda Mehdizadeh ATF Mehdizadeh Trust of 2003	Neda Mehdizadeh ATF Mehdizadeh Trust of 2003	100,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Amanterra Grandchildren Holdings, LLC	Amanterra Grandchildren Holdings, LLC	2,000,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Peter Murray Jackson	Peter Murray Jackson	250,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	BK Duncan Pty Ltd ATF The Benjamin Duncan Trust	BK Duncan Pty Ltd ATF The Benjamin Duncan Trust	425,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Barry Fitzgerald & Helen Fitzgerald ATF Barry Fitzgerald Superannuation Fund	Barry Fitzgerald & Helen Fitzgerald ATF Barry Fitzgerald Superannuation Fund	1,000,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Swiser Investments Pty Ltd	Swiser Investments Pty Ltd	300,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	MC & JA Dillon Pty Ltd ATF MC & JA Dillon Family Trust	MC & JA Dillon Pty Ltd ATF MC & JA Dillon Family Trust	250,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Trojac Pty Ltd ATF G & J Hopper Family Trust	Trojac Pty Ltd ATF G & J Hopper Family Trust	250,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	P & L Drayton SF Pty Ltd ATF P & L Drayton Super Fund	P & L Drayton SF Pty Ltd ATF P & L Drayton Super Fund	250,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Rakesh Tulshyan	Rakesh Tulshyan	227,273	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Tania Hill	Tania Hill	250,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Swindeller Pty Ltd ATF Swindells Family Retirement Fund	Swindeller Pty Ltd ATF Swindells Family Retirement Fund	500,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Barry Cook	Barry Cook	1,031,675	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	C & A Saliba ATF C & A Saliba Superannuation Fund	C & A Saliba ATF C & A Saliba Superannuation Fund	100,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Bortess Pty Ltd ATF Burford Superannuation Fund	Bortess Pty Ltd ATF Burford Superannuation Fund	500,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	John Conidi ATF Conidi Superannuation Fund	John Conidi ATF Conidi Superannuation Fund	250,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Star Fruit Pty Ltd ATF Star Fruit Unit Trust	Star Fruit Pty Ltd ATF Star Fruit Unit Trust	750,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Larah Woodman & Vivienne Woodman ATF L & V Super Fund	Larah Woodman & Vivienne Woodman ATF L & V Super Fund	500,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Dalme Pty Ltd ATF D & L Elbourn Superannuation Fund	Dalme Pty Ltd ATF D & L Elbourn Superannuation Fund	250,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Rolyan Pty Ltd ATF The Jasarash Investment Trust	Rolyan Pty Ltd ATF The Jasarash Investment Trust	1,000,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Reayfi Pty Ltd ATF McGuinnes Discretionary Trust	Reayfi Pty Ltd ATF McGuinnes Discretionary Trust	208,333	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Benjamin Woods	Benjamin Woods	20,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Nicole James	Nicole James	300,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	M&D McKeough Super Pty Limited ATF McKeough Superannuation Fund	M&D McKeough Super Pty Limited ATF McKeough Superannuation Fund	100,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Craig John McGaffin & Susan Feketey ATF McGaffin Family Superannuation Fund	Craig John McGaffin & Susan Feketey ATF McGaffin Family Superannuation Fund	75,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	G. Argyrou Investments Pty Ltd ATF G. Argyrou Investments Trust	G. Argyrou Investments Pty Ltd ATF G. Argyrou Investments Trust	250,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Matimsam Pty Ltd ATF Walker Super Fund	Matimsam Pty Ltd ATF Walker Super Fund	300,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	LCH Super Pty Ltd ATF LCH Superannuation Fund	LCH Super Pty Ltd ATF LCH Superannuation Fund	500,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Krista Walter	Krista Walter	100,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Barview Pty Ltd ATF Ironside Family Superannuation Fund	Barview Pty Ltd ATF Ironside Family Superannuation Fund	500,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Brian Duerloo	Brian Duerloo	50,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Wayne and Nicola Clarke	Wayne and Nicola Clarke	50,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Veronica Pearce	Veronica Pearce	100,000	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Antonio Jon Rufo	Antonio Jon Rufo	28,717	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	Salt Dome Pty Ltd ATF Salt Dome Unit Trust	Salt Dome Pty Ltd ATF Salt Dome Unit Trust	2,000,000	Fully paid ordinary shares
			Subtotal	98,386,510

3 Related seed capitalists - shares

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Number of securities	Class of securities
Maverick Drilling & Exploration Limited	Amanterra, Ltd	Amanterra, Ltd	5,621,716	Fully paid ordinary shares
			Subtotal	5,621,716

4 Consultants - shares

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Number of securities	Class of securities
Maverick Drilling & Exploration Limited	Inveraray Capital Management LLC	Inveraray Capital Management LLC	50,000	Fully paid ordinary shares

Subtotal	50,000
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5 Related party vendors and transferees - convertible notes

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Number of securities	Class of securities
Maverick Drilling & Exploration Limited	Don Henrich	Don Henrich	7,013,804	Fully paid ordinary shares
			Subtotal	7,013,804

6 Related party seed capitalists - convertible notes

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Number of securities	Class of securities
Maverick Drilling & Exploration Limited	Kelwick Pty Ltd ATF Clarke Kent Super Fund	Kelwick Pty Ltd ATF Clarke Kent Super Fund	112,221	Fully paid ordinary shares
Maverick Drilling & Exploration Limited	OH Boss Pty Ltd ATF OH Boss Trust	OH Boss Pty Ltd ATF OH Boss Trust	259,511	Fully paid ordinary shares
			Subtotal	371,732

TOTAL	136,112,857
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Total number of shares on issue	452,726,751
Voting power	30.07%