



Manager, Company Announcements
ASX Limited
Rialto Towers
Level 45, 525 Collins Street
MELBOURNE VIC 3000

24 September 2012

Via E-Lodgement

Dear Sir/Madam

Media Speculation

Mayne Pharma Group Limited ACN 115 832 963 (ASX: MYX) (**Mayne Pharma**) is aware of media speculation in relation to a capital raising in relation to Mayne Pharma.

Mayne Pharma is currently reviewing a number of strategic options to grow the business and is considering a capital raising as part of this strategy, which is preliminary, uncertain and incomplete.

Mayne Pharma will inform the market when and if a decision is made to undertake a capital raising.

Yours Sincerely

Mark Cansdale
Chief Financial Officer and Company Secretary
Mayne Pharma Group Limited

Mayne Pharma Group Limited

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