



Manager, Company Announcements  
ASX Limited  
Rialto Towers  
Level 45, 525 Collins Street  
MELBOURNE VIC 3000

24 September 2012

**Via E-Lodgement**

Dear Sir/Madam

**Media Speculation**

Mayne Pharma Group Limited ACN 115 832 963 (ASX: MYX) (**Mayne Pharma**) is aware of media speculation in relation to a capital raising in relation to Mayne Pharma.

Mayne Pharma is currently reviewing a number of strategic options to grow the business and is considering a capital raising as part of this strategy, which is preliminary, uncertain and incomplete.

Mayne Pharma will inform the market when and if a decision is made to undertake a capital raising.

Yours Sincerely

A handwritten signature in grey ink, appearing to read "M. Cansdale".

Mark Cansdale  
Chief Financial Officer and Company Secretary  
Mayne Pharma Group Limited

---

**Mayne Pharma Group Limited**

ABN | 76 115 832 963

a | Level 14, 474 Flinders St, Melbourne Victoria 3000, Australia

t | +61 3 8614 7777 f | +61 3 9614 7022 | [www.maynepharma.com](http://www.maynepharma.com)