



MARKET RELEASE

10 January 2012

Matrix Metals Limited

REINSTATEMENT TO OFFICIAL QUOTATION – Wednesday 11 January 2012

The securities of Matrix Metals Limited (the "Company") will be reinstated to official quotation at the commencement of trading on Wednesday 11 January 2012 following effectuation of the deed of company arrangement and completion of a capital raising.

Security Code: MRX

A handwritten signature in black ink, appearing to read 'Elizabeth Harris', with a long, sweeping flourish extending to the right.

Elizabeth Harris
Principal Adviser, Listings (Perth)