

**Matrix Metals Limited**  
**ACN 082 593 235**

**Australian Securities Exchange**  
**Code: MRX**

**Ordinary shares**  
306,151,329

**Unlisted Options**  
40,000,000 (exercise price of \$0.005; expiry date of 31 Dec 2016)

**Board of Directors**  
Joe Ariti Executive Director  
Tony Sage Non-executive Director  
Jason Bontempo Non-executive Director

**Company Secretary**  
Fiona Taylor

**ASX Announcement**  
**30 January 2012**

**Amended Appendix 3Y**

Please find attached an amended Appendix 3Y relating to Mr Jason Bontempo. This Appendix 3Y replaces the Appendix 3Y released on 24 January 2012.

Yours sincerely

Fiona Taylor  
Company Secretary

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b> MATRIX METALS LIMITED
<b>ABN:</b> 42 082 593 235

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Jason Bontempo
<b>Date of last notice</b>	23 December 2011

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Beneficial interest Registered holders: Tiziana Battista ATF Morriston Trust; Tiziana Battista ATF Morriston SuperFund
<b>Date of change</b>	22 January 2012
<b>No. of securities held prior to change</b>	25,000,000 fully paid ordinary shares (Tiziana Battista ATF Morriston Trust)  15,000,000 fully paid ordinary shares (Tiziana Battista ATF Morriston SuperFund)  10,000,000 unlisted options (Tiziana Battista ATF Morriston Trust) (exercise price of \$0.05 and expiry date of 31 December 2016)
<b>Class</b>	Ordinary shares Unlisted options
<b>Number acquired</b>	-
<b>Number disposed</b>	500,000 unlisted options
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$12.50

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>No. of securities held after change</b>	25,000,000 fully paid ordinary shares (Tiziana Battista ATF Morriston Trust)  15,000,000 fully paid ordinary shares (Tiziana Battista ATF Morriston SuperFund)  9,500,000 unlisted options (Tiziana Battista ATF Morriston Trust ) (exercise price of \$0.05 and expiry date of 31 December 2016)
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off market transfer

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

+ See chapter 19 for defined terms.