

30 November 2012

THE MANAGER
COMPANIES ANNOUNCEMENTS OFFICE
AUSTRALIAN SECURITIES EXCHANGE LIMITED

Dear Sir,

ANNUAL GENERAL MEETING 30 November 2012

MONTERAY MINING GROUP LTD

In terms of Listing Rule 3.13.2 please be advised that the resolutions as set out in the Notice of Meeting were carried by a show of hands and proxy voting was as follows;

Resolution 1 - adoption of the Directors' Remuneration Report was carried.

Proxies

	<u>For</u>	<u>Against</u>	<u>Abstain</u>
No.	21	3	15
Votes	6,18,660	65,380	12,679,252

Resolution 2 – the election of Mr John Hannaford as a director was carried.

Proxies

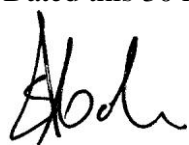
	<u>For</u>	<u>Against</u>	<u>Abstain</u>
No.	36	2	1
Votes	18,862,892	300	100

Resolution 3 – approval of 10% placement facility was carried by a sufficient majority for a special resolution.

Proxies

	<u>For</u>	<u>Against</u>	<u>Abstain</u>
No.	35	3	1
Votes	18,861,742	1,450	100

Dated this 30 November 2012



Steven Cole
Company Secretary