

30 November 2012

THE MANAGER  
COMPANIES ANNOUNCEMENTS OFFICE  
AUSTRALIAN SECURITIES EXCHANGE LIMITED

Dear Sir,

**ANNUAL GENERAL MEETING 30 November 2012**

**MONTERAY MINING GROUP LTD**

In terms of Listing Rule 3.13.2 please be advised that the resolutions as set out in the Notice of Meeting were carried by a show of hands and proxy voting was as follows;

**Resolution 1** - adoption of the Directors' Remuneration Report was carried.

Proxies

	<u>For</u>	<u>Against</u>	<u>Abstain</u>
No.	21	3	15
Votes	6,18,660	65,380	12,679,252

**Resolution 2** – the election of Mr John Hannaford as a director was carried.

Proxies

	<u>For</u>	<u>Against</u>	<u>Abstain</u>
No.	36	2	1
Votes	18,862,892	300	100

**Resolution 3** – approval of 10% placement facility was carried by a sufficient majority for a special resolution.

Proxies

	<u>For</u>	<u>Against</u>	<u>Abstain</u>
No.	35	3	1
Votes	18,861,742	1,450	100

Dated this 30 November 2012



Steven Cole  
Company Secretary