

COMPANY ANNOUNCEMENT

21 September 2012

Nufarm announces proposed Offering of Senior Unsecured Notes

Nufarm Limited today announced the intention of its wholly-owned subsidiary, Nufarm Australia Ltd, to offer, subject to market and other conditions, US\$300 million aggregate principal amount of Senior Unsecured Notes (the "Notes"). The Notes will only be offered to qualified institutional buyers in the United States pursuant to Rule 144A under the United States Securities Act of 1933, as amended (the "Securities Act"), and to certain persons outside the United States in offshore transactions in reliance on Regulation S under the Securities Act.

If successful, Nufarm intends to apply the net proceeds to repay existing indebtedness outstanding under the A\$625 million Australian revolving bank facility entered into in November 2011. Concurrent with this, US\$250 million of the commitments under the A\$625 million Australian revolving bank facility would be cancelled.

This notice does not constitute an offer to sell, or the solicitation of any offer to buy, the Notes or any other securities. Any offer of the Notes will be made only by means of a private offering circular. The Notes are not being registered under the Securities Act, or the securities laws of Australia or any other jurisdiction. The Notes may not be offered or sold in the United States without registration under the Securities Act or an applicable exemption from such registration requirements.

-- end --

Further information: Robert Reis, Corporate Affairs
robert.reis@au.nufarm.com
☎ (61 3) 9282 1177