

7 December 2012

ASX Limited  
Company Announcements Office  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

**Notice in accordance with Section 708A(5)(e)  
of the Corporations Act 2001 (Cth)**

Nido Petroleum Limited (“Nido”) gives notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (“Act”) that:

1. Nido has today issued 208,624,472 fully paid ordinary shares (“**Shares**”).
2. Nido issued the Shares without disclosure to investors under Part 6D.2 of the Act.
3. As at the date of this notice, Nido has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to Nido; and
  - b. section 674 of the Act; and
4. As at the date of this notice, there is no “excluded information” (as defined in subsection 708A(7) and 708A(8) of the Act) which is required to be disclosed by Nido.

Yours sincerely

John Newman  
Company Secretary